



Innovative Virtual Solutions

November 1, 2018

Agenda

- **Welcome**
 - **Jennifer Covich Bordenick**, CEO, eHealth Initiative
- **Discussion & Comments**
 - **Lisa Ide, MD, MPH**, Chief Medical Officer, Zipnosis
 - **Steven Waldren, MD, MS**, Vice President and Chief Medical Informatics Officer, American Academy of Family Physicians
- **Q & A**

Housekeeping Issues

- All participants are muted
 - To ask a question or make a comment, please submit via the Q&A feature and we will address as many as possible after the presentations
- Technical difficulties:
 - Use the chat box and we will respond as soon as possible
- Questions:
 - Use Q&A feature
- Today's slides will be available for download on eHI's Resource page **www.ehidc.org/resources**

Our Mission

eHealth Initiative's mission is to serve as the industry leader convening executives from multi-stakeholder groups to identify best practices to transform healthcare through use of technology and innovation. eHI conducts, research, education and advocacy activities to support the transformation of healthcare.

Multi-stakeholder Leaders in Every Sector of Healthcare



Convening Healthcare Executives

Research &
Identify Best
Practices

Best Practice
Committees
Identify &
Disseminate
Success Stories



Value &
Reimbursement



Technology & Analytics



Workflow for Providers
and Patients

eHealth Resource Center Available With Best Practices & Findings

Best Practice Committees contribute to the eHealth Resource Center www.ehidc.org/resources which provides assistance, education and information to organizations transforming healthcare through the use of information, technology and innovation. The Resource Center is a compilation of reports, presentations, survey results, best practices and case studies from the last 16 years.





Virtual Care: Advancing Care Delivery

How the partnership between AAFP and Zipnosis is bringing the opportunities and benefits of virtual care to family practice.

Today's Presenters



Lisa Ide MD, MPH

Chief Medical Officer



Steven E. Waldren, MD, MS

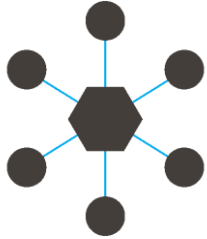
VP & Chief Medical Informatics Officer



About AAFP

- Founded in 1947, the American Academy of Family Physicians **represents 131,400 physicians and medical students nationwide**, and it is the **only medical society devoted solely to primary care**.
- Family physicians conduct approximately **one in five of the total medical office visits** in the United States per year – more than any other specialty. Family physicians provide comprehensive, evidence-based, and cost-effective care dedicated to improving the health of patients, families and communities.
- Family medicine's cornerstone is an ongoing and personal patient-physician relationship where **the family physician serves as the hub of each patient's integrated care team**. More Americans depend on family physicians than on any other medical specialty

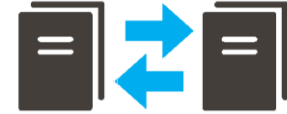
About Zipnosis



**Comprehensive virtual
care platform**



**Designed exclusively for
provider organizations**



**Robust suite of
integration options**



**Organic clinical
decision support**



**Personalized care for
diverse populations**



**Internal and outsourced
staffing options**

About Zipnosis

ANTIBIOTIC STEWARDSHIP



Antibiotic prescribing
guideline adherence

LIVE WITH MORE THAN



ORGANIZATIONS ACROSS



STATES

MEDICAL EXPERIENCE



Number of visits
completed using the Zipnosis
application

Industry leading multi-modal technology

How Does Virtual Care Fit Into Healthcare?

Virtual Care Today

- Flexible, adaptable, and mobile
- Multi-modal (asynchronous, chat, video, etc.)
- Designed for optimal patient and provider experience
- Highly efficient for patients and providers
- Forward-looking; embraces technological advancement

61 percent

Health systems that use
multiple modalities in
their virtual care service

52 percent

Health systems that have
virtual care integrated
with their EMR

Patient Expectations and Experience

Consumer expectations are driving change in healthcare.



**Anytime,
Anywhere**



Connected



Results

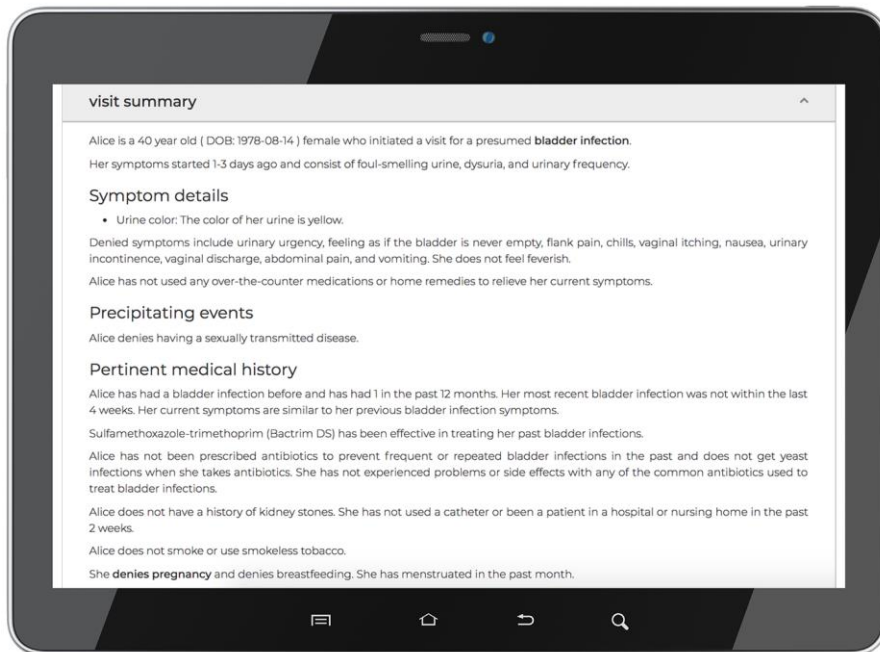


**Cost
Conscious**

92% satisfaction rate for patients who received treatment via virtual care

The average patient is receiving a provider response **less than 15 minutes** after their interview.

Provider Experience – Asynchronous



2 minutes

Average asynchronous
clinical work time

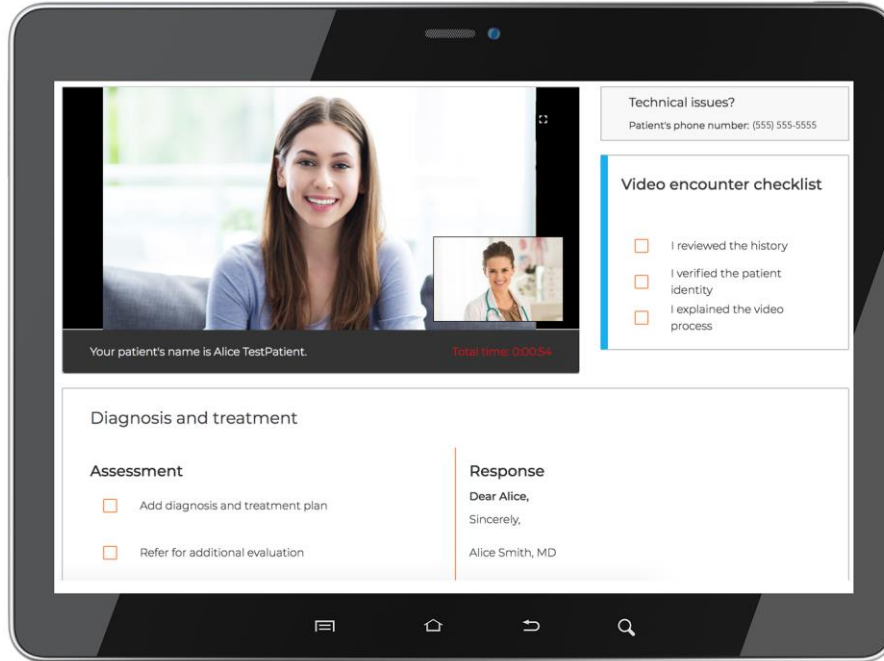
600 hours

Provider hours saved
in one health system
between 11/1/17
and 3/31/18

95 percent

Adherence to
antibiotic prescribing
guidelines

Provider Experience - Synchronous



- Supports caring for patients with more complex needs
- Offers a wider range of diagnosis and prescribing options
- Provides patients with flexibility and choices

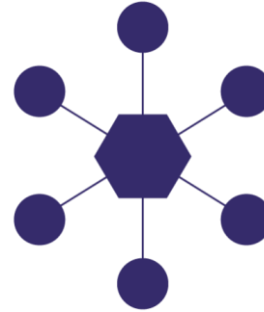
What's Happening in Virtual Care



Deeper systems integrations to support complex health system needs.



Broadening clinical use cases and increased ability to support a variety of interventions.

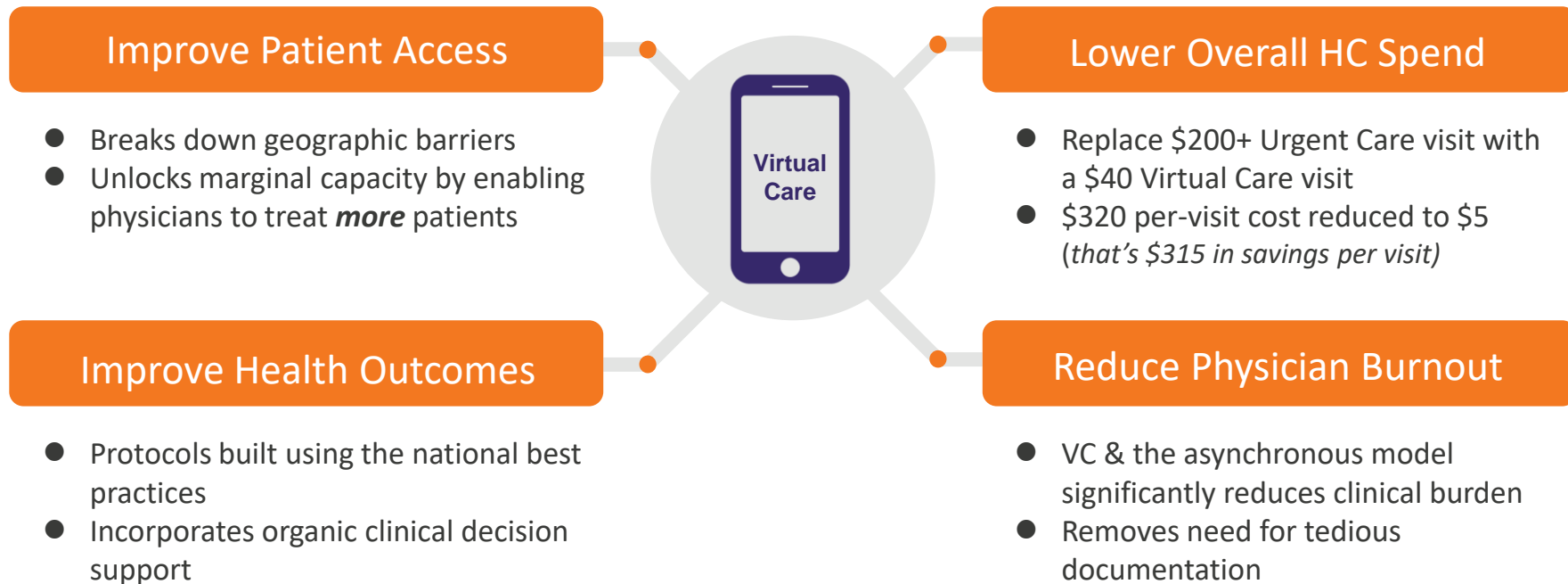


Streamlined vendor environment with fewer companies serving the market.



Improved Continuity of Care: Virtual Care becomes an integral part of the patient care experience.

Meeting Challenges: The Quadruple Aim



Meeting Challenges: Provider Shortage



How Does Virtual Care Help?

- Significantly reduces time to diagnoses—as little as 2 minutes
- Reduces capacity burdens on in-person care
- Supports lower cost of care while meeting demand for convenience

Enterprise vs. Small Practices Motivations

Enterprise

- Improve patient experience
- Enhance market position
- Improve patient access
- Reduce cost of delivering care
- Increase provider productivity
- Support patient acquisition
- Match competitive offerings

Small Practices

- Generate clinical efficiencies to increase provider productivity
- Enable providers to effectively care for patient panel and even add new patients
- Support access, convenience and patient experience

AAFP Virtual Care

AAFP & Zipnosis Partnership

Steven E. Waldren, MD, MS
November 1, 2018

The Back Story...

- Why a virtual care platform?

- Growth of telemedicine, telehealth, remote monitoring
- Growth of value-based payment
- Fragmentation of primary care with stand-alone direct to consumer telehealth models

- Goals

- Ease the addition of virtual care services into traditional brick and mortar practices
- Provide a solution to add virtual care not just a software package
- Support evidence based care delivery
- Empower small sized practices to implement and succeed with virtual care
- Establish a platform for growth of virtual care as the transformation to value based payment continues

Developing AAFP Virtual Care

- RFI process to identify likely partners
- Zipnosis had a great platform focused on enterprise organizations but check all the boxes and was focused on making telemedicine local and supporting a delightful workflow for physicians
- Establish a joint product that was designed for small practices
- Piloted the new product offering in typical family medicine practices across the US.
- Tweaked the product offering based on pilot feedback
- Launched the product to our membership

AAFP Virtual Care

Powered by Zipnosis

Current

- Retail on-boarding process for new subscribers
- Focus on asynchronous visits with ability for synchronous audio/video visits
- Evidence based support for key acute care diagnosis
- Marketing support for practices

Future

- Expand evidence based acute diagnosis treatment protocols
- Integrate additional Zipnosis Enterprise features
- Add support for chronic care management through virtual care
- Enhance integration for payment and EHRs

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AMERICAN ACADEMY OF FAMILY PHYSICIANS

STRONG MEDICINE FOR AMERICA

Q & A



Lisa Ide, MD, MPH
Chief Medical Officer
Zipnosis



Steven Waldren, MD, MS
Vice President and Chief Medical
Informatics Officer, American
Academy of Family Physicians