



eHEALTH INITIATIVE

Real Solutions. Better Health.

Connecting Communities Workgroup

Public Health & HIE

April 22, 2014

2:00 – 3:00 pm ET

Reminder

Please mute your line when not speaking

(* 6 to mute, *7 to unmute)

This call is being recorded



Agenda

- Welcome and introductions
 - Laura Kolkman, President, Mosaica Partners
- Public Health Infrastructure
 - Anna Orlova, PhD, Executive Director, Public Health Data Standards Consortium
 - Marcy Parykaza, Public Health CIO, State of Delaware
- Discussion
- Closing remarks



Connecting Communities

Brings together state and regional HIEs, HIE technology vendors, and other stakeholders to contribute and discuss substantive examples of best practices and educate the industry on issues related to electronic healthcare data exchange and interoperability

- Educational webinars
- Case studies
- Collaborative projects



Public Health & HIE

- Introductions: Laura Kolkman, President, Mosaica Partners (Chair of Connecting Communities)



Public Health Data Standards Consortium

<http://www.phdsc.org>

PUBLIC HEALTH DATA
STANDARDS CONSORTIUM

PHDSC

Promoting Standards Through Partnerships



Public Health Data Standards Consortium
eHealth Initiative Connecting Communities Workgroup Webinar,
April 22, 2014

**Clinical Document Architecture (CDA) for
Public Health:
*CDA State Pilot Projects for
Communicable Diseases and
Early Hearing Prevention and Intervention***

Anna Orlova, PhD

aorlova@jhsph.edu

Executive Director

Public Health Data Standards Consortium and
Visiting Associate Professor, Johns Hopkins School of Medicine
Baltimore, Maryland, USA

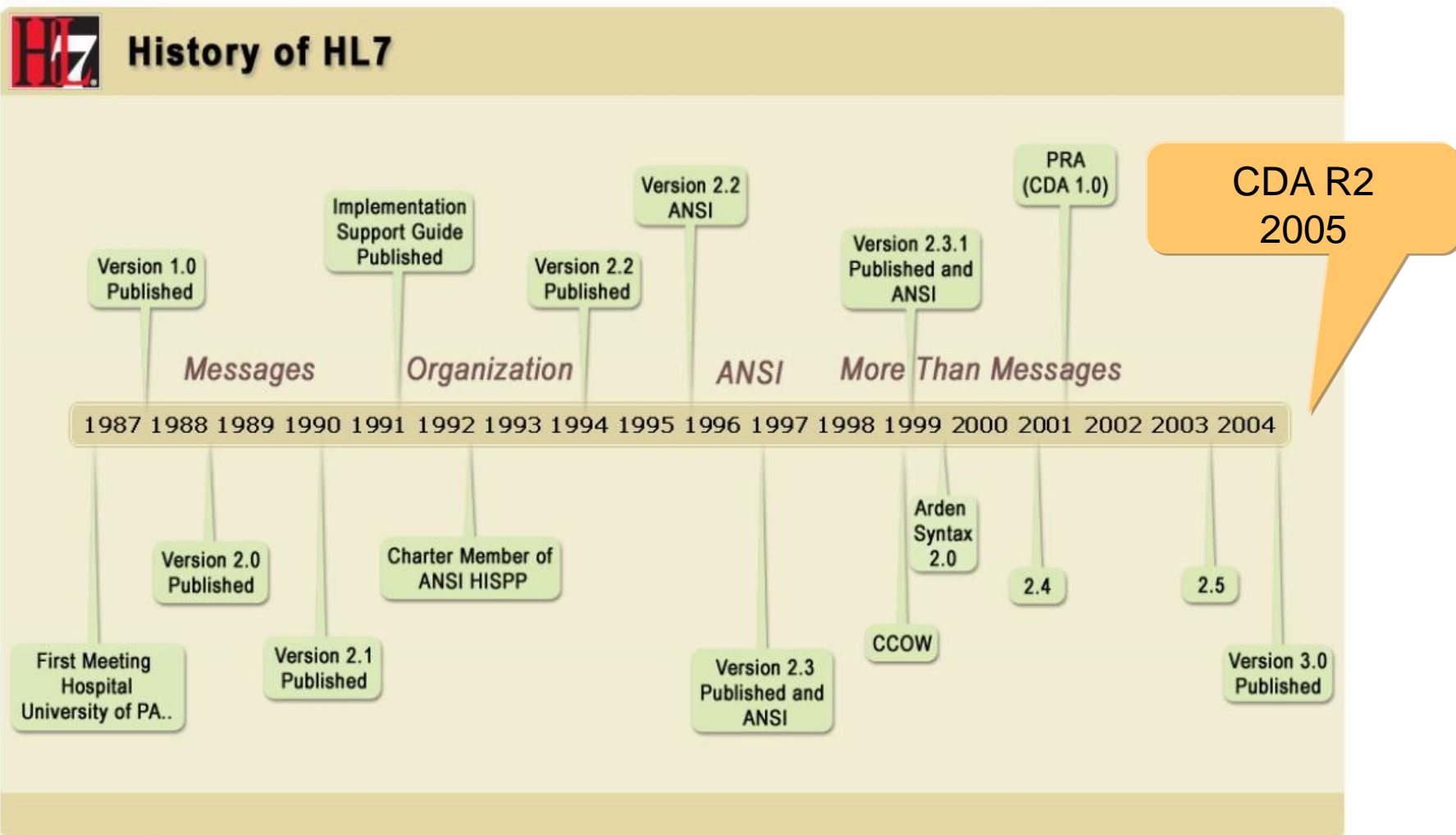
CDA for Public Health Pilot Projects: Outline

- Health Level Seven (HL7) CDA Standard
- CDA for Public Health Reporting: Pilot Projects
 - Communicable Diseases Programs
 - Early Hearing Detection and Intervention (EHDI) Program
 - CDA for PH Projects Methodology

CDA for Public Health Pilot Projects: Outline

- Health Level Seven (HL7) CDA Standard
- CDA for Public Health Reporting: Pilot Projects
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History of HL7



Source: Renly S, Krueger J. What's Next? Why HL7 Messages and HL7 CDA Documents are in our Future. Presentation at the CDC PHIN Vocabulary and Messaging Community of Practice, February 21, 2012

HL7 Document-based Standards: CCD/CDA

They are the **Continuity Care Record (CCD)** standard and **Clinical Document Architecture (CDA)** standard that

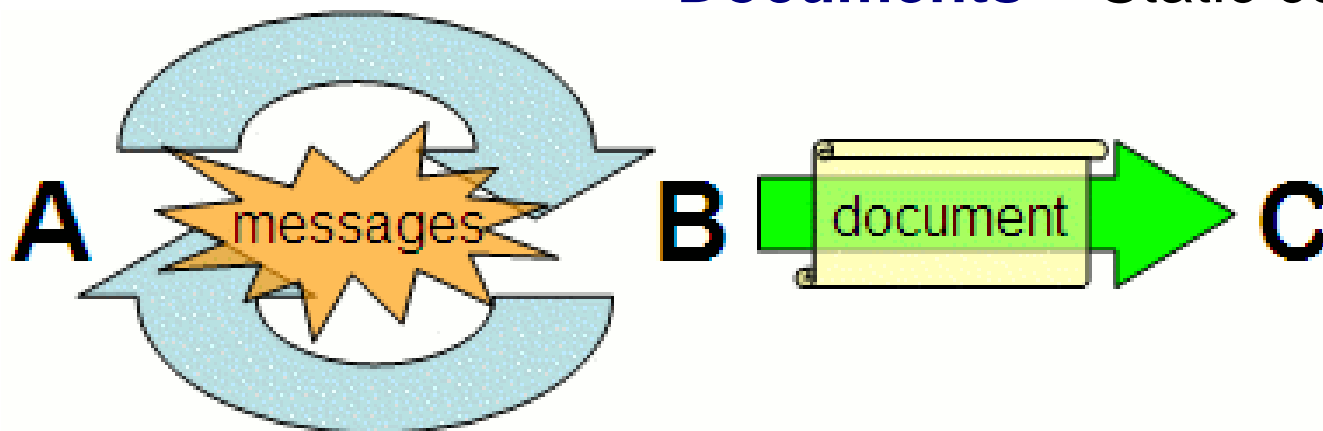
- Represent information in documents (i.e., forms)
- Use “post occurrence”, i.e. once the actual process is done to provide "snapshots" at a particular time
- Contain data “as it was” when the document was originally created
- Capture information and allow it to be shared
- Can be superseded and corrected, but are "static documents" rather than dynamic objects

The more passive and loosely coupled your communication process is, the more the use of documents is applicable.

Messages Vs Documents

Messages = Continuing communication

Documents = Static content



The Six Core Principles of CDA R2

Persistence – A clinical document continues to exist in an unaltered state, for a time period defined by local and regulatory requirements (NOTE: There is a distinct scope of persistence for a clinical document, independent of the persistence of any XML-encoded CDA document instance).

Stewardship – A clinical document is maintained by an organization entrusted with its care.

Potential for authentication - A clinical document is an assemblage of information that is intended to be legally authenticated.

Context - A clinical document establishes the default context for its contents.

Wholeness - Authentication of a clinical document applies to the whole and does not apply to portions of the document without the full context of the document.

Human readability – A clinical document is human readable.

CDA Terminology

CDA document is a container concept: a "snapshot" as authored at one specific point in time.

Document

Header

Header Participants
Header Act Relationships

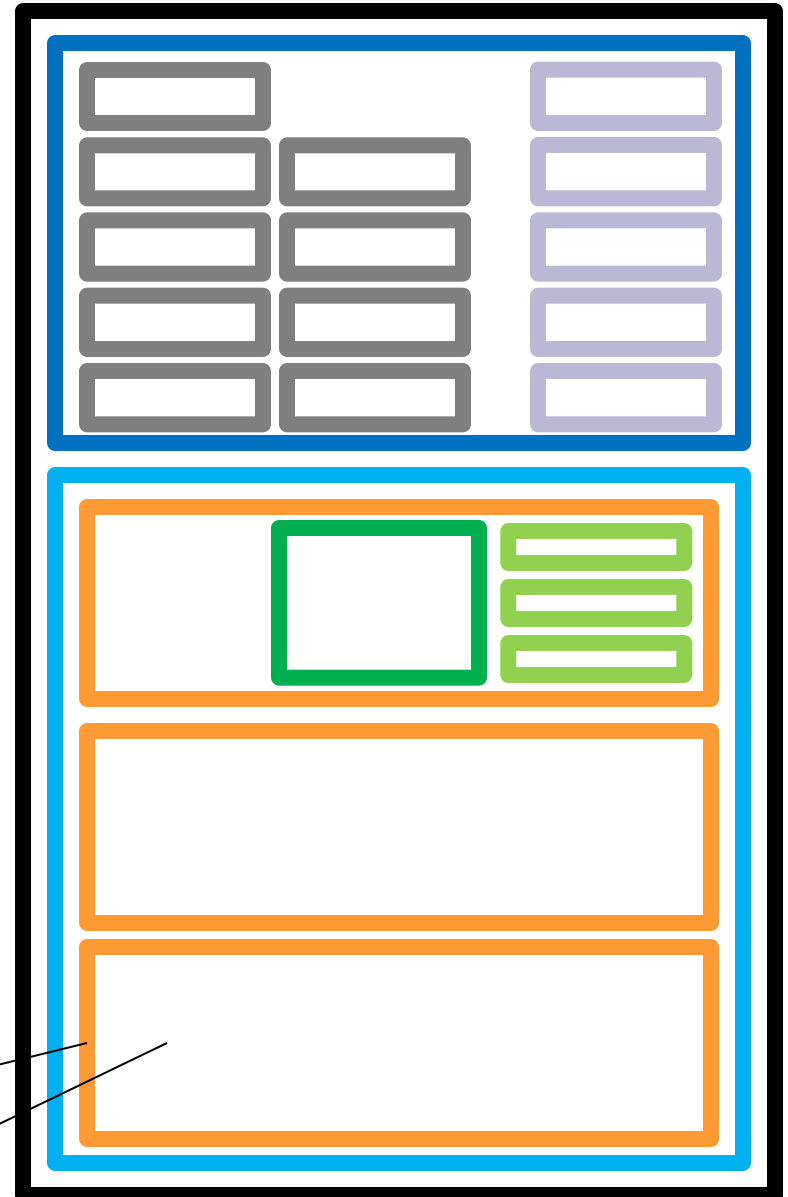
Body

Section

Human Readable Text
Machine Readable Entries

Template

Content Module

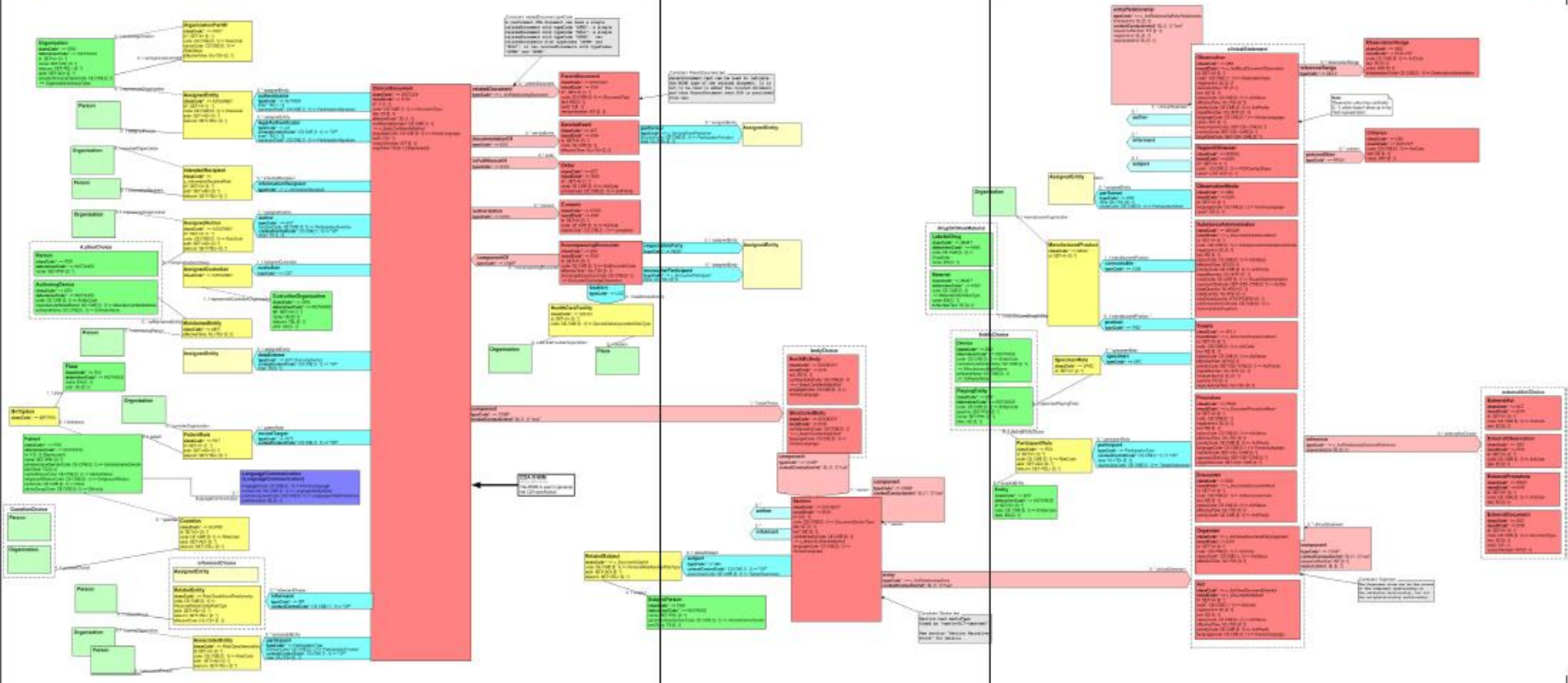


CDA Model

Document Header

Sections and
Human Readable
Text

Machine Readable Entries



CDA Standard

CDA Case Report (Human Readable)

Public Health Case Report			
Person:	RICHIE TRINON		
Date of Birth:	August 10, 2011, 00:00:00 +0000	Sex:	Female
Contact Info:	Sananda, 91 01041 No: 41-408-331-0331	Phone (Ho):	(248) 333-4111, 41-10976-334
Document ID:	3354c3c-014c-486c-b46c-4d30c17f0c1c		
Document Created:	August 10, 2011, 00:00:00 +0000		
Author:	NIFTY TRINON		
Contact Info:	Sananda, 91 No: 41-408-331-0331		
Table of Contents			
<ul style="list-style-type: none">• Social History• Physical Examination• Diagnostic Information• Laboratory• Relevant diagnostic tests and/or laboratory data• Immunization			
Social History			
PHCR Social History Section:			
<ul style="list-style-type: none">• Generational History: AGGR0704 (2011/08/10)• Developmental History: BRAD11 (2011/08/10)• Near-Secret: Tons removed in USA - 2011/04/10• Race: White• Occupational/Healthcare contact: no further comment• Pregnancy Statement Date of Delivery: 2011/08/10			
Clinical Information			
PHCR Clinical Information Section:			
<ul style="list-style-type: none">• Case Observation: PHCR Reportable Condition - Resolved• Signs and Symptoms: Asymptomatic (2011/08/10)• Signs and Symptoms: 3rd Fever (2011/08/10)• Patient is deceased effective 2011/08/10• Cause of Death: unknown			
Treatment Information			
PHCR Treatment Information Section:			
<ul style="list-style-type: none">• Kinetics: Fluoxetine - completed (1) - 2011/08/10• ICD Treated - completed (1) - 2011/08/10			
Encounters			
Relevant diagnostic tests and/or laboratory data			
Immunizations			
PHCR Immunization Section:			
<ul style="list-style-type: none">• Influenza Virus vaccine completed on 2011/08/10			
Document Submitted by:	2011 SANANDA TRINON HEALTH INFORMATION ENGINEER		
Contact Info:	Sananda, 91 No: 41-408-331-0331		
Legal certification:	3354c3c-014c-486c-b46c-4d30c17f0c1c created on August 10, 2011, 00:00:00 +0000		
Contact Info:	Sananda, 91 No: 41-408-331-0331		

CDA Case Report (XML Schema)

...

<component>

<observation classCode="OBS" moodCode="EVN">

<templateId root="2.16.840.1.113883.10.20.1.31"/>

<id root="8b3fa370-67a5-11db-bd13-0800200c9a66"/>

<code code="33765-9"
codeSystem="2.16.840.1.113883.6.1"
displayName="WBC"/>

<statusCode code="completed"/>

<effectiveTime value="200003231430"/>

<value xsi:type="PQ" value="6.7" unit="10+3/u1"/>

<interpretationCode code="N"

codeSystem="2.16.840.1.113883.5.83"/>

</observation>

</component>

...

HL7 Standards in Meaningful Use of HIT

- **Stage I – Use HL7 CDA documents**
 - Clinical EHRs
- **Stage I – Use HL7 v2.3.1 or v2.5.1 messages to electronically record, modify, retrieve, submit public health data**
 - Syndromic Surveillance – use v2.3.1 or v2.5.1
 - Laboratory Results Reporting to Public Health – use v2.5.1
 - Reporting to Immunization Registries - use v2.3.1 or v2.5.1
- **Stage II – Use HL7 CDA documents**
 - Reporting to State Cancer Registries
 - Reporting of Early Hearing Detection and Intervention (EHDI) Quality Measures to Public Health

HL7 Standards in Meaningful Use of HIT

- Stage I – Use HL7 CDA documents
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- Stage II – Use HL7 CDA documents
 - Reporting to State Cancer Registries
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CDA Standard for Public Health

According to the ***Public Health Reporting Reference Implementation Framework*** developed by the **Public Health Reporting Initiative, ONC S&I Framework**, only five public health programs had started developing CDA-based public health reports. They are

- **communicable diseases** (case reporting and laboratory reporting)
- **early hearing detection and intervention (EHDI)** (newborn hearing screening, Early Hearing Care Plan and newborn screening quality measure)
- **cancer**
- **immunization** and
- **vital records** (birth registration and death registration)

The work on CDA-based reports for **administrative, occupational health** and **obesity** (healthy weight) data started at Integrating the Healthcare Enterprise (IHE).

CDA for Public Health Pilot Projects

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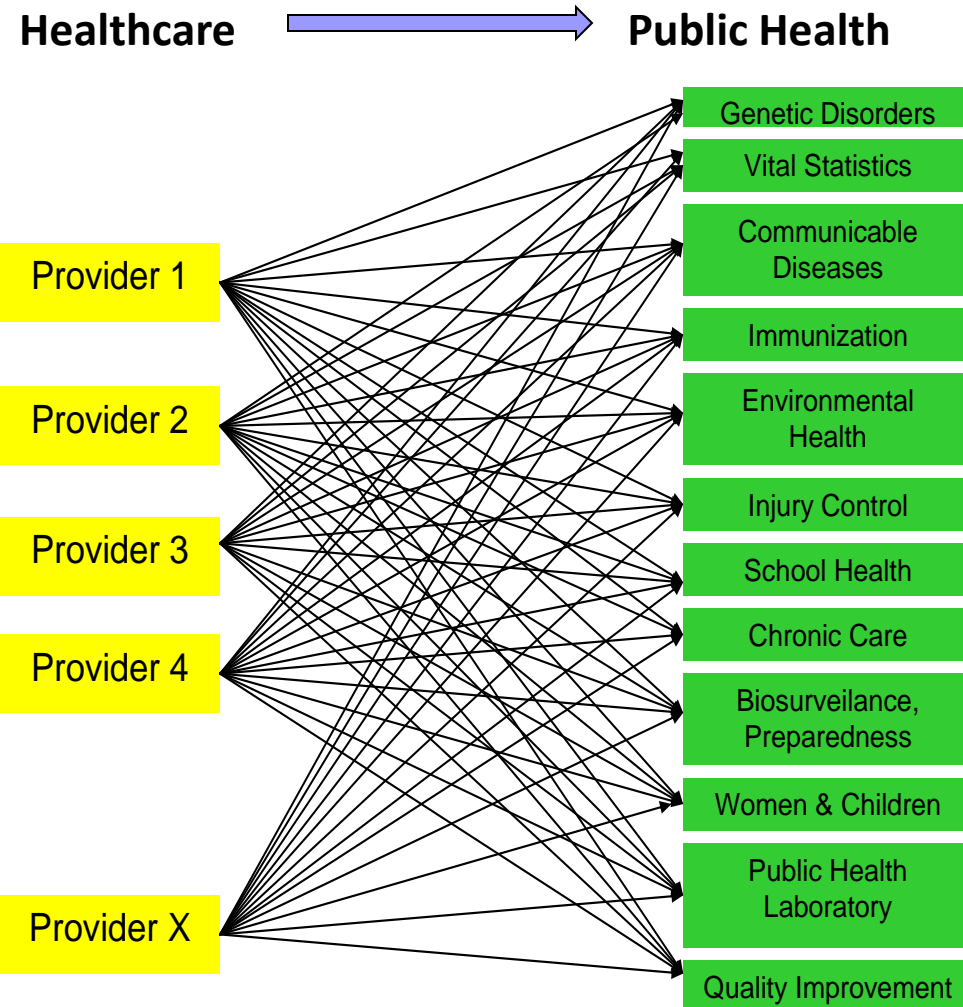
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CDA for Public Health Pilot Projects: Outline

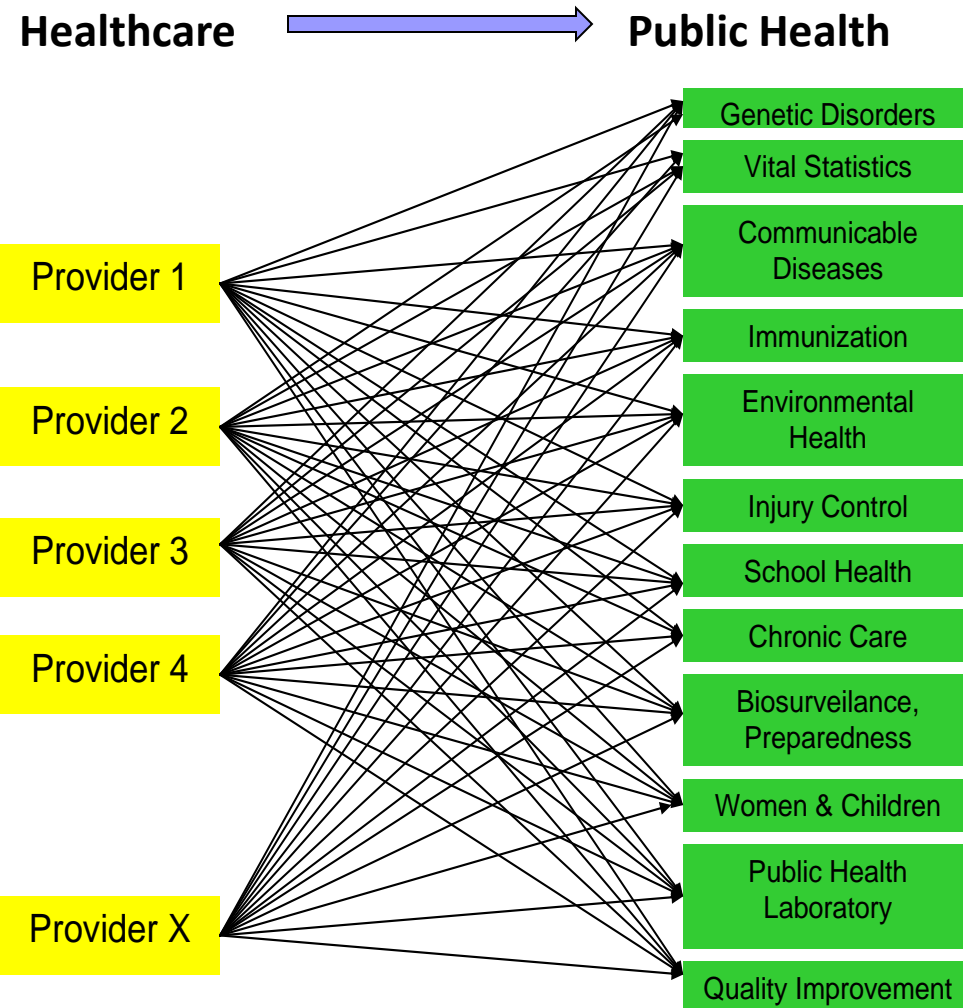
- Health Level Seven (HL7) CDA Standard
- CDA for Public Health Reporting: Pilot Projects
 - Communicable Diseases Programs
 - Early Hearing Detection and Intervention (EHDI) Program
 - CDA for PH Projects Methodology

Public Health Reporting Today



Customized Point-to-Point Interfaces

Public Health Reporting Today



Customized Point-to-Point Interfaces

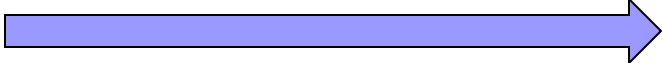
- ❑ Over 60,000 customized, siloed public health information systems to which providers have to report often the similar information on different forms through different interfaces

- ❑ Cost is \$8,000 per interface

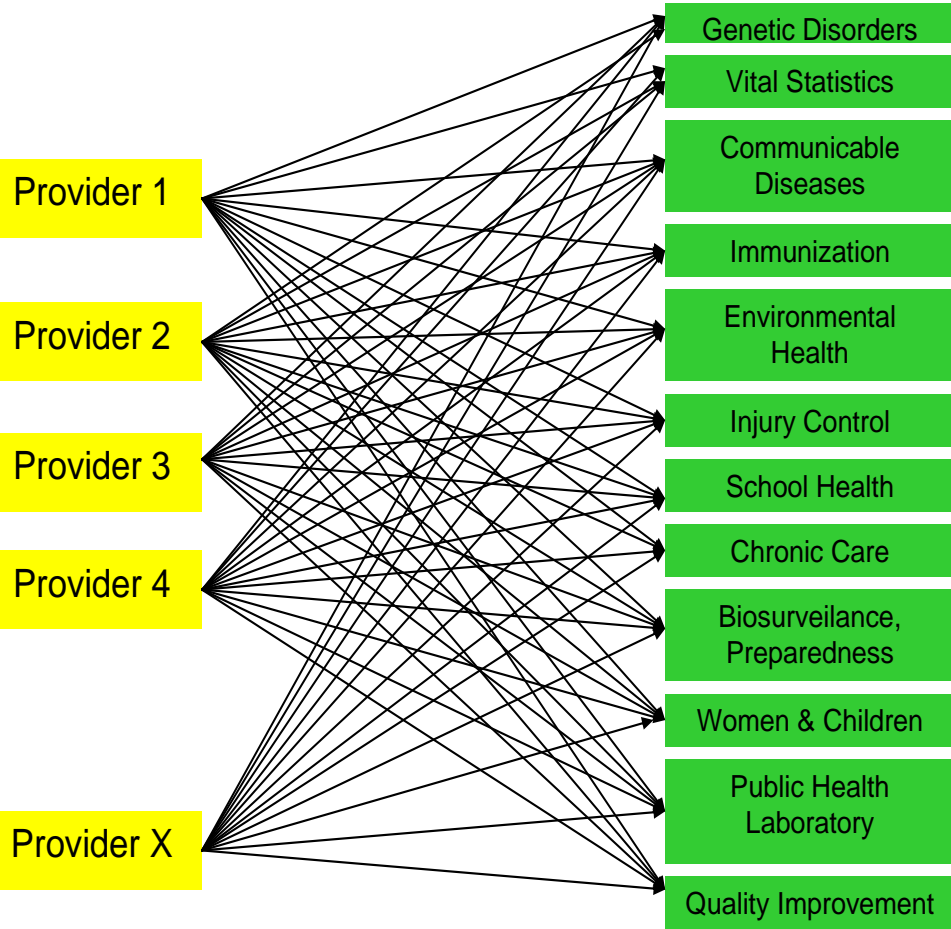
- ❑ Underreporting is common for certain diseases (CDC, 2013)

http://www.cdc.gov/osels/scientific_edu/ss1978/SS1978.pdf

From Connectivity to Interoperability Through Standards

TODAY  **TOMORROW**

Healthcare  **Public Health**



Customized Point-to-Point Interfaces

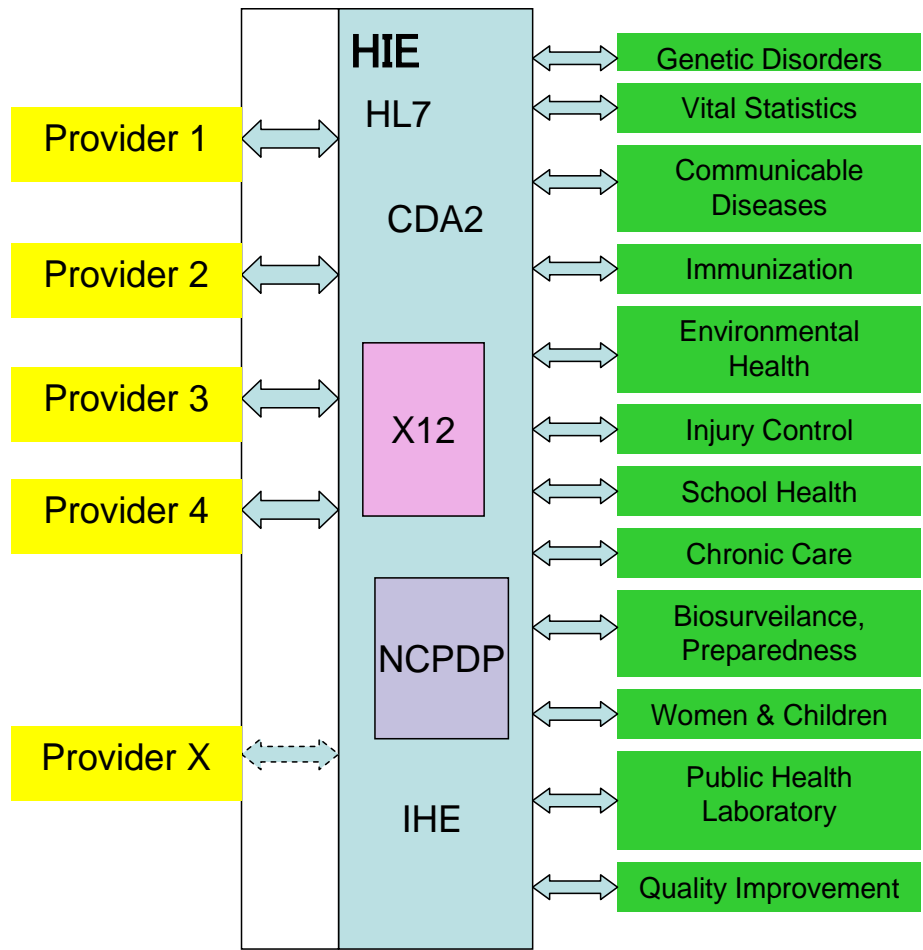
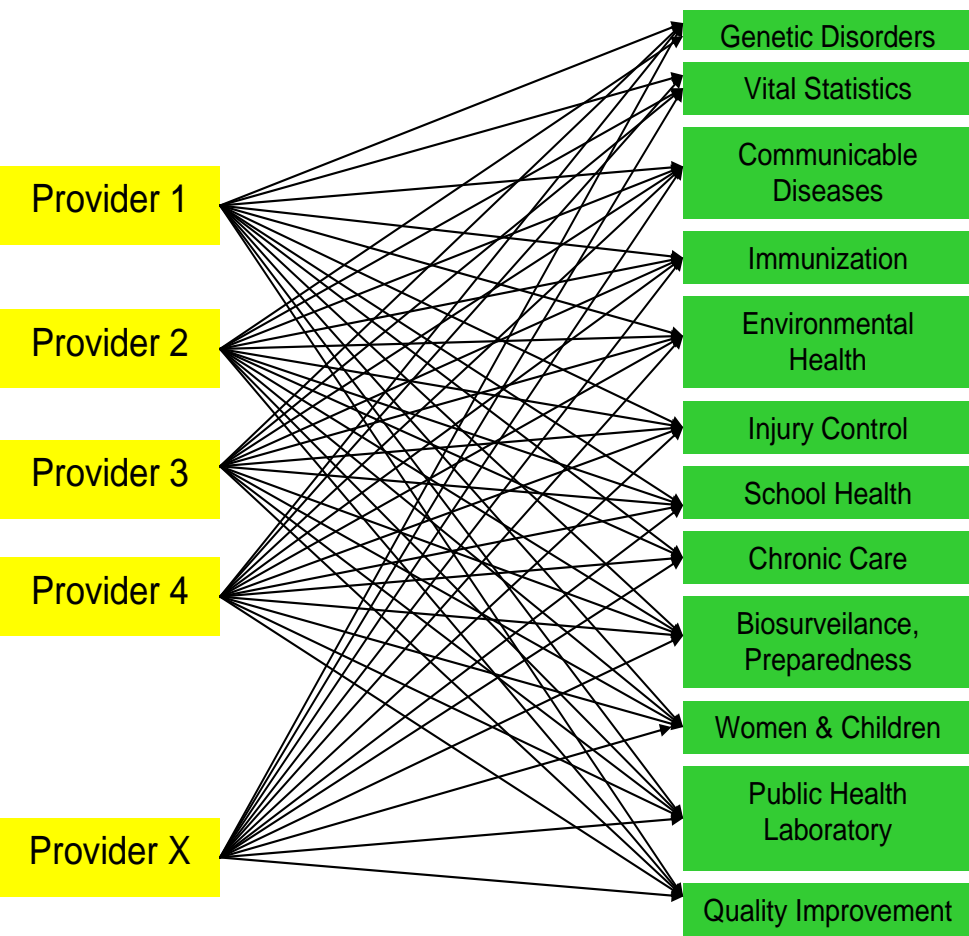
From Connectivity to Interoperability Through Standards

TODAY

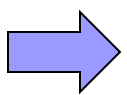
TOMORROW

Healthcare → Public Health

Healthcare ← Public Health



Customized Point-to-Point Interfaces



Standards-based Information Exchange Infrastructure



CDA for Public Health (PH) Pilot Projects

CDA for Public Health Reporting: Pilot Project for Communicable Diseases

(November 2011 - May 2012)

CDA for PH Pilot Project: Case Reporting

Goal

- Demonstrate ability to receive a CDA-based Public Health Case Report by a Public Health Information System in two jurisdictions

CDA for PH Pilot Project: Case Reporting

Completed on 05/31/12

- Developed CDA-based Public Health Case Reports for 15 selected conditions in the Model Driven Health Tool (MHDT)
- Conducted 3 pilot projects:
 - State of Delaware (Tuberculosis)
 - New York State (Pertussis)
 - San Diego County (Pertussis)
 - CT, MA, MI, OK, SC, WA, OH participated as *observers*
- PHDSC CDA Project wiki at <https://wiki.phdsc.org/index.php/CDA>

Building CDA Public Health Reports in MDHT

CDA PH Case Report Templates for Selected Conditions

1. Anthrax
2. Chlamydia trachomatis genital infection (& Gonorrhea, Syphilis)
3. Coccidioidomycosis
4. Haemophilus Influenzae, invasive disease, all ages, serotypes
5. Hepatitis B, Acute (& Hepatitis C)
6. Influenza
7. Meningococcal disease, all serogroups
8. Pertussis
9. Silicosis
10. Salmonellosis (& Shigella)
11. Streptococcus pneumoniae, invasive disease
12. Toxic-shock syndrome
13. Tuberculosis
14. Tularemia
15. West Nile virus (& Lyme)

HL7 CDA Standards for Public Health Case Report

NEWBORN'S INFORMATION: (Please Print)

Newborn's Last Name _____ Newborn's First Name _____

Birth Order (if a multiple) _____

Birth Hospital _____

MOTHER'S INFORMATION:

Mother's Last Name _____

Mother's Social Security Number (please provide ext) _____

HEARING SCREEN RESULTS:

Date of Hearing Screen _____ MM-DD-YY

Right Ear: Pass Refer
Left Ear: Pass Refer

Last Test Method(s) used:
Right Ear: OAE ABR
Left Ear: OAE ABR

Hearing risk status - Check all that apply:
 Family history (blood relative with permanent hearing loss in childhood, e.g. grandparent, parent, aunt, uncle)
 PPHN
 ECMO
 Hyperbilirubinemia/had exchange transfusion
 Low-birth weight (less than 3,000 grams)
 NICU

Person Complete

Alaska Early Hearing Detection and Intervention Program
State of Alaska, Division of Health Care Services
Tel: (907) 288-2488 Fax: (907) 288-2488

Birth Facility: _____ Gender: M F Race: _____

Infant Name: _____ DOB: _____

Medical ID Number: _____ (L) (P) _____

Mother's Name: _____ (L) (P) _____

Address: _____ (S) (C) _____ (S) (C) _____ Phone: _____

Screening ID: _____ (S) (C) _____ (S) (C) _____ Screen Date: _____

Pass Miss Refer or Risk Factors (complete section below if checked)

L Result: _____ R Result: _____

Follow-up Scheduled: Yes No Appointment Date: _____ Provider: _____

Risk Factors:

Admitted to the NICU for 48 hours or longer

Stigmata or other findings associated with congenital hearing loss

Family history of permanent childhood hearing loss

Craniofacial anomalies, including morphological anomalies of the ear canal

Infection such as Cytomegalovirus, herpes, Toxoplasmosis, or Rubella (please circle)

ECMO

Meningitis

Unilateral hearing loss



- Header
- Social History Section
- Clinical Information Section
- Treatment Information Section
- Encounters Section
- Relevant Diagnostics and Laboratory Section
- Immunizations Section



HEARING SCORE DARKEN CIRCLE:

RIGHT EAR PA

OAE ABR | OAE ABR

HEARING RISK STATUS: (DARKEN CIRCLES THAT APPLY)

FAMILY HISTORY PPHN ECMO BIRTH WEIGHT <1500 GRAMS

EXCHANGE TRANSFUSION FOR HYPERBILIRUBINEMIA

REASON HEARING WAS NOT SCREENED PRIOR TO DISCHARGE: (DARKEN ALL CIRCLES THAT APPLY)

PARENT/GUARDIAN REFUSED MISSED

FACILITY TRANSFER BIRTH DEFECT

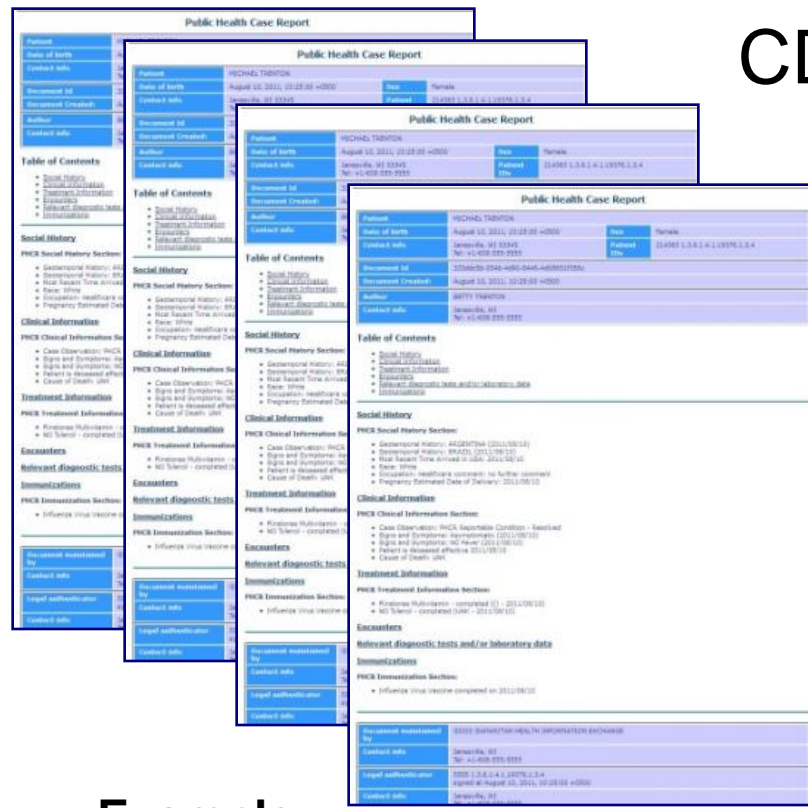
NOT YET SCREENED (NICU) BABY EXPIRED

Public Health Case Report			
Patient:	MICHAEL THORSON		
Date of Birth:	August 15, 2011, 12:22:00 +0000	Sex:	Female
Contact info:	Sanctuary, 901 20th Ave, Anchorage, AK 99503-2000	Phone:	(907) 288-2488
Encounter ID:	20110815-0001-0001-0001-0001-0001	Encounter Created:	August 15, 2011, 12:22:00 +0000
Author:	MICHAEL THORSON		
Contact info:	Sanctuary, 901 20th Ave, Anchorage, AK 99503-2000		
Table of Contents			
<ul style="list-style-type: none"> Social History Clinical Information Treatment Information Encounters Immunizations 			
Social History			
PHCR Social History Section:			
<ul style="list-style-type: none"> Developmental History: ARGENTINA (2011/08/15) Signs and Symptoms: Asymptomatic (2011/08/15) Earliest Time Arrived in USA: 2011/08/15 Travel: 100% Immigration - Healthcare covered: No further assessment Pregnancy Estimated Date of Delivery: 2011/08/15 			
Clinical Information			
PHCR Clinical Information Section:			
<ul style="list-style-type: none"> Case Observation: PHCR Appropriate Condition - Suspected Signs and Symptoms: Asymptomatic (2011/08/15) Signs and Symptoms: No Signs (2011/08/15) Return to Unwell after PHCR (2011/08/15) Cause of Death: N/A 			
Treatment Information			
PHCR Treatment Information Section:			
<ul style="list-style-type: none"> Encounter Multi-visit: completed (1) - 2011/08/15 No Signs: completed (N/A) - 2011/08/15 			
Encounters			
Relevant diagnostic tests and/or laboratory data			
Immunizations			
PHCR Immunization Section:			
<ul style="list-style-type: none"> Influenza Virus Vaccine: completed on 2011/08/15 			
Encounter completed by:	9000 SANCTUARY HEALTH INFORMATION EXCHANGE		
Contact info:	Sanctuary, 901 20th Ave, Anchorage, AK 99503-2000		
Report submitted by:	MICHAEL THORSON, 901 20th Ave, Anchorage, AK 99503-2000		
Contact info:	Sanctuary, 901 20th Ave, Anchorage, AK 99503-2000		

CDA for PH Pilot Project: Case Reporting

CDA Public Health Case Reports

<https://wiki.phdsc.org/index.php/PH-Lab>



- Header
- Social History Section
- Clinical Information Section
- Treatment Information Section
- Encounters Section
- Relevant Diagnostics and Laboratory Section
- Immunizations Section

Example:
Case Report Documentation: Pertussis Case Reports

- Pertussis - [Data Definitions xls](#)
- Pertussis - [Implementation Guide pdf](#)
- Pertussis - Case Report 1 ([XML File](#)) ([JPG Image](#)) 12-05/10
- Pertussis - Case Report 2 w/Labs ([XML File](#)) ([JPG Image](#)) 12-05/10

Building CDA Public Health Reports (Templates)

Open Source Model Driven Health Tool - MDHT

MDHT Project Home

Project Page

Open HealthTools

mdht

Model-Driven Health Tools
Project Created: 06/11/2009

Project Categorization

charter

Project Members

Total Project Members: 112
Project Administrators:

- David Carlson
- John T.E. Timm
- Site Administrator

- Documents
- Eclipse, UML & EMF Resources
- Guides & Tutorials
- Releases & Downloads



MDHT Release 1.0 Now Available!

[Learn More About Downloads](#)

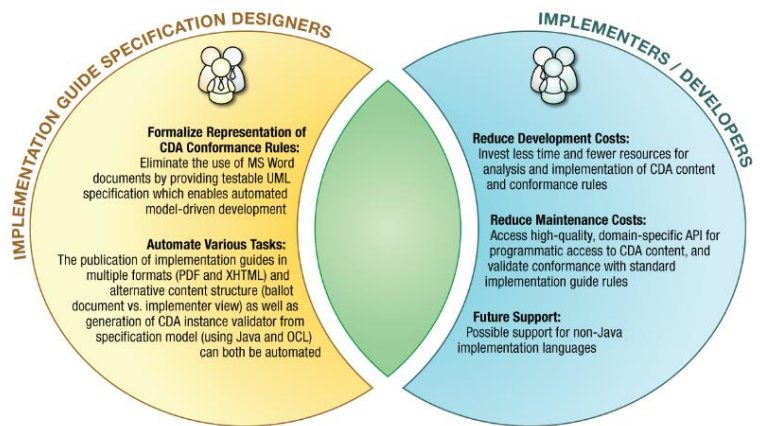
[Download from SourceForge](#)

Welcome to Model-Driven Health Tools (MDHT)

Open Health Tools Model-Driven Health Tools (MDHT) Project is a wide-ranging open source effort to promote interoperability in healthcare infrastructure. It promotes shared artifacts between related healthcare standards and standards development organizations, and works to develop localized specifications. It also delivers a common modeling framework and tools that support seamless integration of design, publication, and runtime artifact creation.

Benefits / Advantages of MDHT

Improved Interoperability in Overall Health Care Infrastructure



URL: <https://www.projects.openhealthtools.org/sf/projects/mdht>

Building CDA Public Health Reports in MDHT

Model Driven Health Tool - MDHT

The screenshot displays the Eclipse IDE interface for UML modeling. The Project Explorer on the left shows a project structure with various models. The main editor shows a class diagram for 'AnthraxPhcrClinicalInformationSection' with the following table of attributes:

Name	Type	Multiplicity	Annotation	Value
anthrax				
AnthraxCaseReport			2.16.840.1.113883.10.20.15.1.3	
code	CE	1..1	C:LOINC#55751-2	
AnthraxPhcrClinicalInformationSection	AnthraxPhcrClini...	1..1		
AnthraxPhcrRelevantDxTestsSection	AnthraxPhcrRele...	0..1		
AnthraxPhcrSocialHistorySection	AnthraxPhcrSoci...	0..1		
AnthraxPhcrTreatmentInformationSection	AnthraxPhcrTreat...	0..1		
encountersSection	EncountersSection	0..1		
phcr:PublicHealthCaseReport			2.16.840.1.113883.10.20.15	
AnthraxPhcrClinicalInformationSection			2.16.840.1.113883.10.20.15.2.15	
code	CE	1..1	C:LOINC#55752-0	
text	StrucDocText	1..1		
title	ST	1..1	Clinical Information	
phcr:PhcrClinicalInformationSection			2.16.840.1.113883.10.20.15.2.1	
AnthraxPhcrRelevantDxTestsSection			2.16.840.1.113883.10.20.15.2.16	
AnthraxPhcrSocialHistorySection			2.16.840.1.113883.10.20.15.2.17	
AnthraxPhcrTreatmentInformationSection			2.16.840.1.113883.10.20.15.2.14	
(phcr)				
(ccd)				
(cda)				
(datatypes)				
(vocab)				
(CodeSystems)				

The Properties window at the bottom shows the configuration for the selected class:

<<classValidation, cdaTemplate>> <Class> AnthraxPhcrClinicalInformationSection

General
Name: AnthraxPhcrClinicalInformationSection

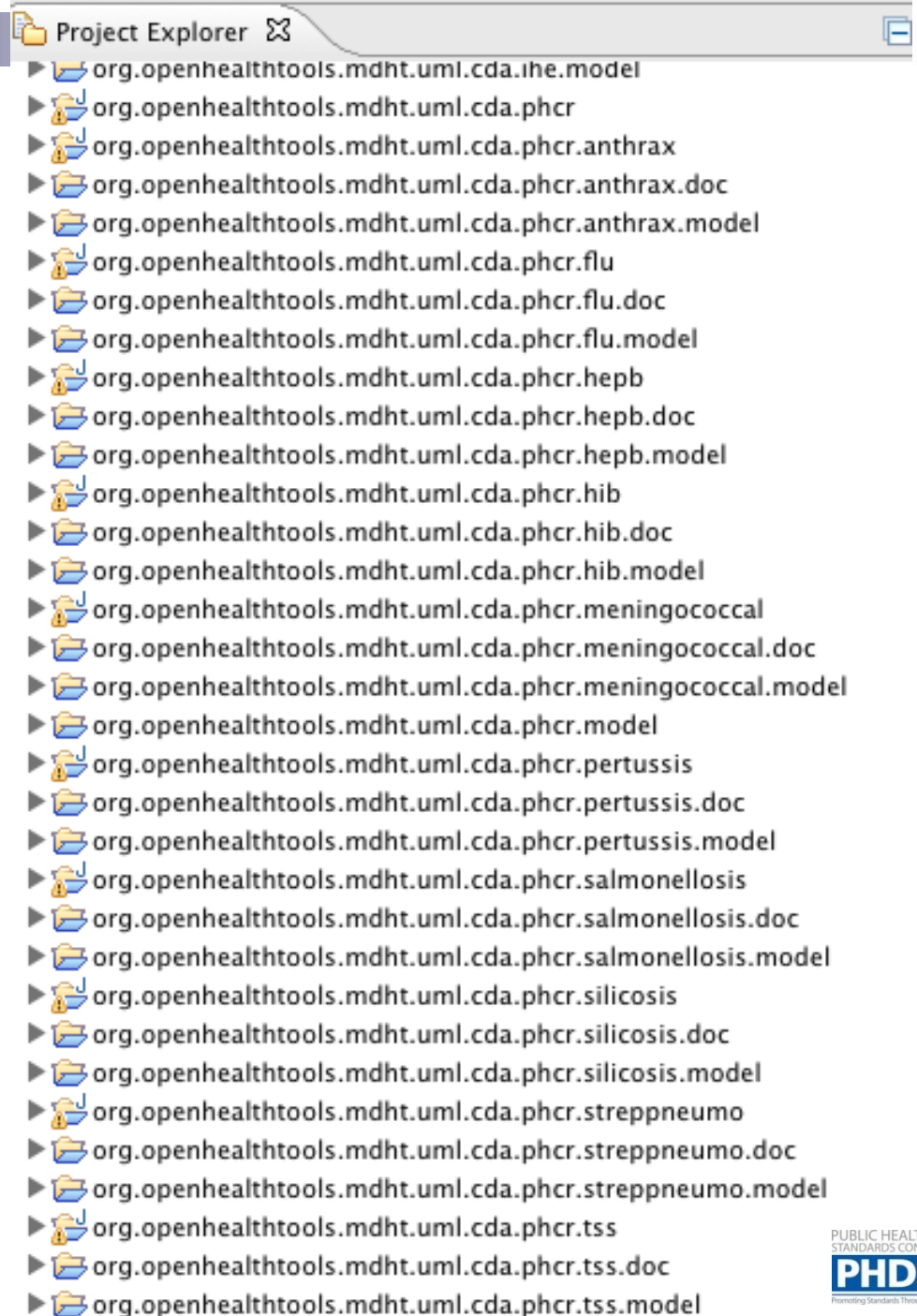
CDA Tools
Business Name: AnthraxPhcrClinicalInformationSection

Documentation
Base Type: phcr:PhcrClinicalInformationSection

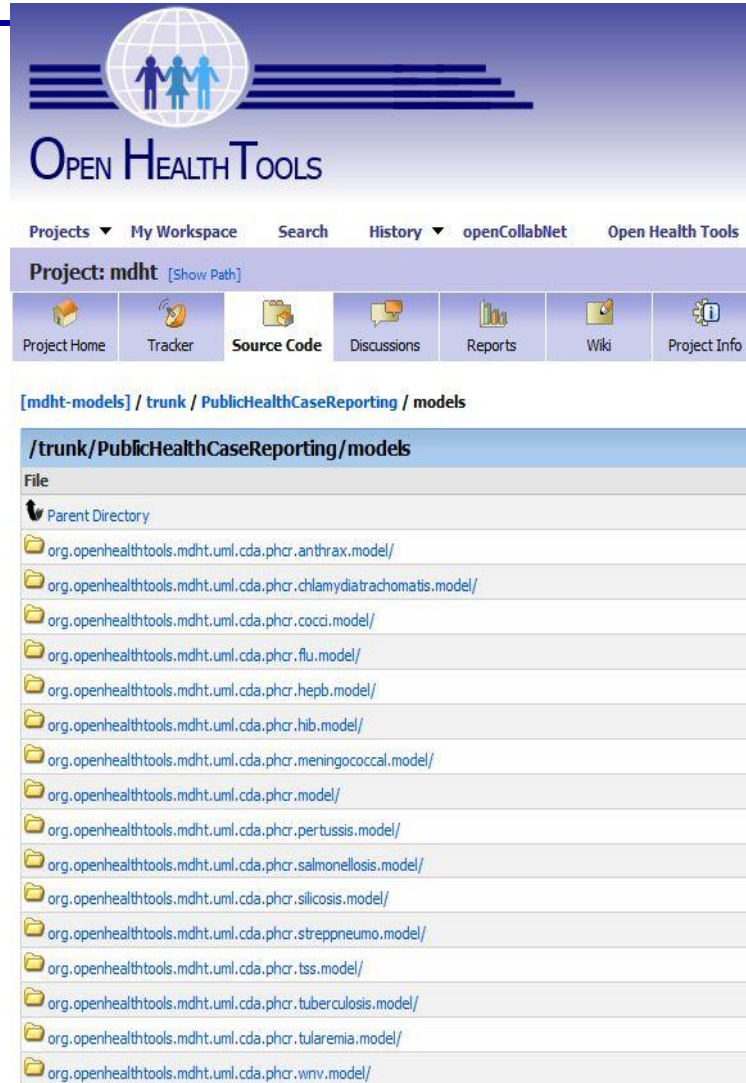
Advanced
 Abstract

The MDHT automatically generates the CDA templates, validation is built-in.

MDHT Library of Public Health Reports



MDHT Public Health Reports Library



The screenshot displays the Open Health Tools web interface. At the top, there is a logo featuring a globe with three stylized human figures in blue and red, with the text "OPEN HEALTH TOOLS" below it. The navigation bar includes "Projects", "My Workspace", "Search", "History", "openCollabNet", and "Open Health Tools". The current project is "mdht" with a "[Show Path]" link. Below the navigation bar is a row of icons for "Project Home", "Tracker", "Source Code", "Discussions", "Reports", "Wiki", and "Project Info". The main content area shows the breadcrumb path "[mdht-models] / trunk / PublicHealthCaseReporting / models" and a list of sub-directories under "/trunk/PublicHealthCaseReporting/models".

Project: mdht [Show Path]

Project Home Tracker Source Code Discussions Reports Wiki Project Info

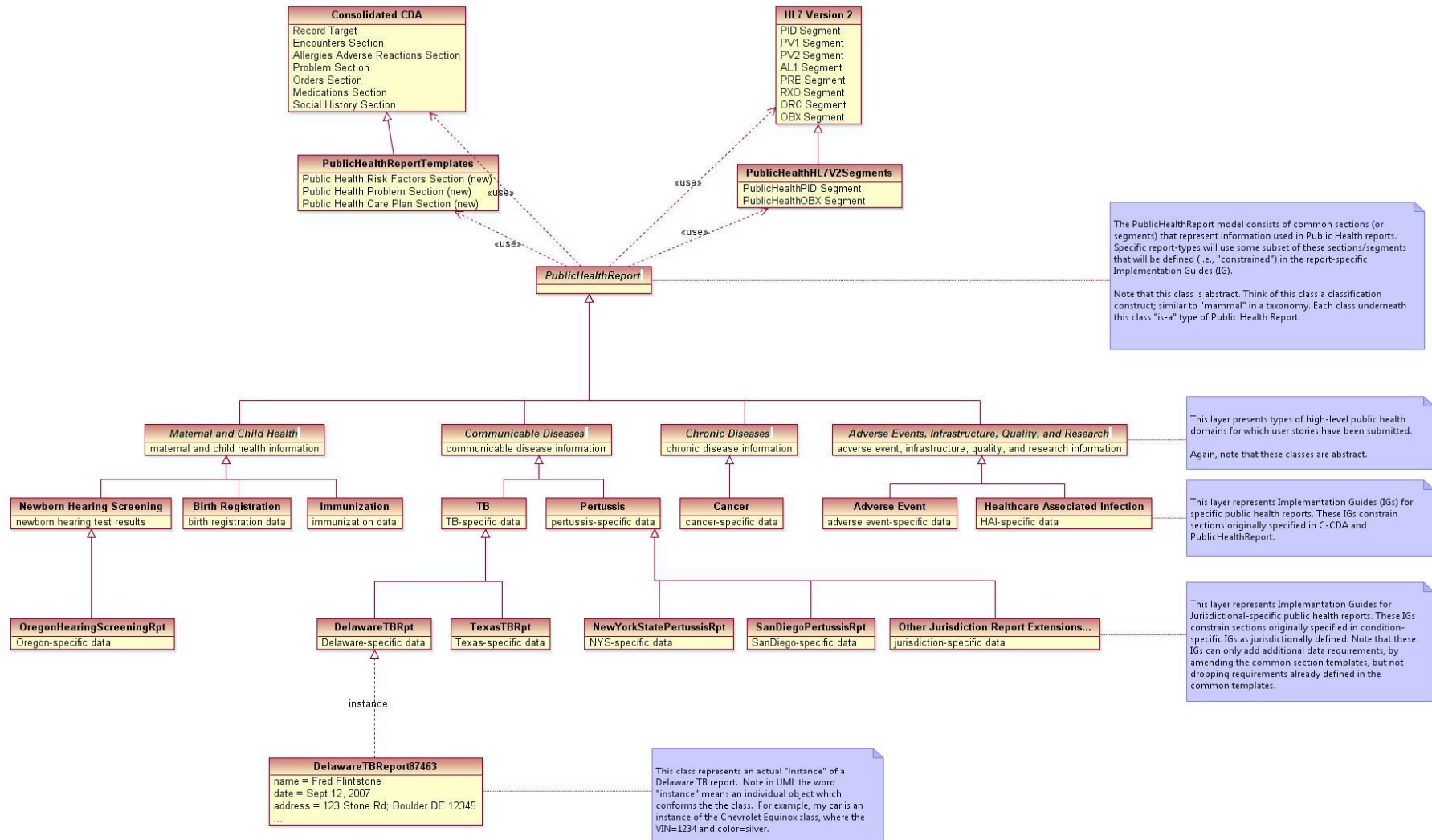
[mdht-models] / trunk / PublicHealthCaseReporting / models

/trunk/PublicHealthCaseReporting/models

File

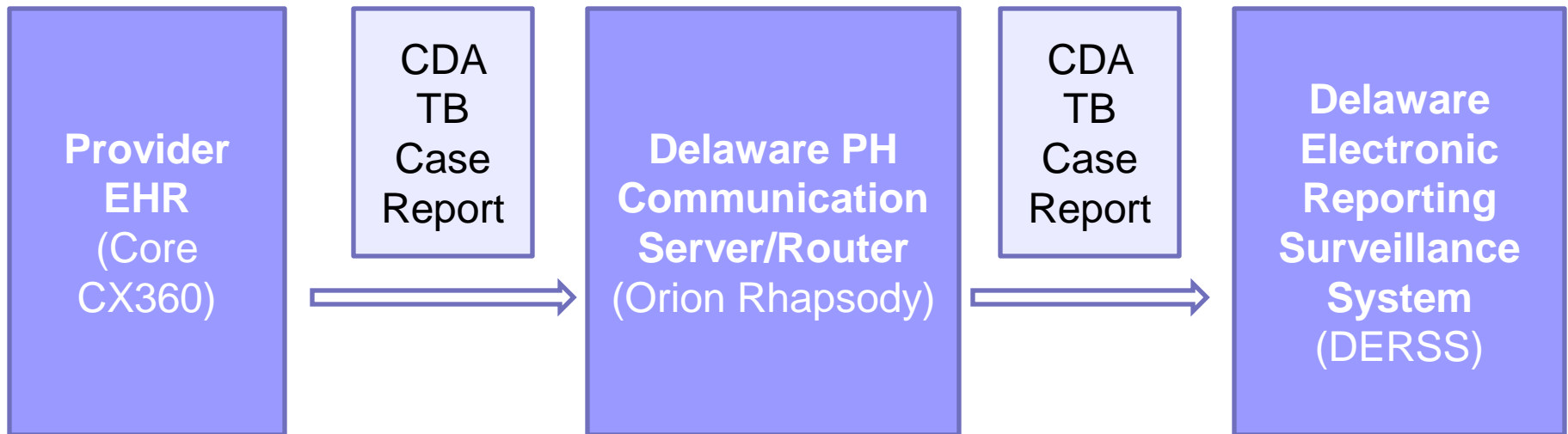
- Parent Directory
- org.openhealthtools.mdht.uml.cda.phcr.anthrax.model/
- org.openhealthtools.mdht.uml.cda.phcr.chlamydiaetrachomatis.model/
- org.openhealthtools.mdht.uml.cda.phcr.cocci.model/
- org.openhealthtools.mdht.uml.cda.phcr.flu.model/
- org.openhealthtools.mdht.uml.cda.phcr.hepb.model/
- org.openhealthtools.mdht.uml.cda.phcr.hib.model/
- org.openhealthtools.mdht.uml.cda.phcr.meningococcal.model/
- org.openhealthtools.mdht.uml.cda.phcr.model/
- org.openhealthtools.mdht.uml.cda.phcr.pertussis.model/
- org.openhealthtools.mdht.uml.cda.phcr.salmonellosis.model/
- org.openhealthtools.mdht.uml.cda.phcr.silicosis.model/
- org.openhealthtools.mdht.uml.cda.phcr.streppneumo.model/
- org.openhealthtools.mdht.uml.cda.phcr.tss.model/
- org.openhealthtools.mdht.uml.cda.phcr.tuberculosis.model/
- org.openhealthtools.mdht.uml.cda.phcr.tularemia.model/
- org.openhealthtools.mdht.uml.cda.phcr.wrv.model/

Public Health Reports Library: Reference Model (7 Programs/Domains)



CDA for PH Pilot Project

Tuberculosis Public Health Reporting Schema: **DELAWARE**



CDA-based Actor Diagram



CDA for PH Pilot Projects

CDA for Public Health Reporting: Pilot Project for Early Hearing Detection and Intervention (EHDI)

(September 2012- May 2013)

CDA for PH Pilot Project: EHDI

Goal

- Demonstrate the ability to receive a CDA-based EHDI Report by a Public Health Information System in two jurisdictions

CDA EHDI Report Templates

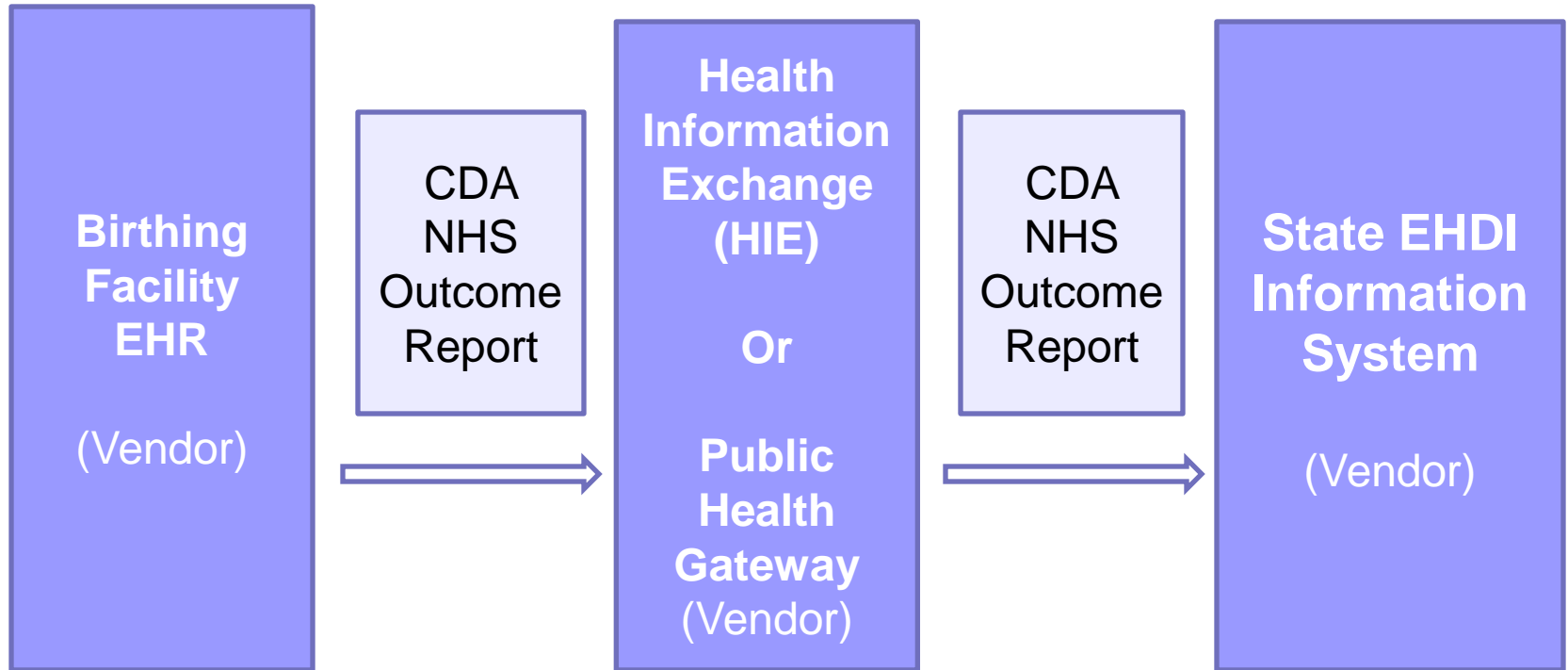
- 1. Notification of Birth** - *based on newborn admission, the birthing facility's EHR sends a report to establish a newborn's record in state public health EHDI information system*
- 2. Newborn Hearing Screening (NHS) Outcome Report**- *based on state-based forms*
- 3. EHDI Quality Measure 1a** – *it measures the number of children screened prior to discharge from a birthing facility compared to a total number of live births within the reporting time period; it is based on individual patient-level NHS reports and Notification of Birth reports to compute QM EHDI-1a*
- 4. Early Hearing Care Plan (EHCP)** - *based on state-based plans*

CDA EHDI Pilot Project Scope

- 1. Notification of Birth** - *based on newborn admission, the birthing facility's EHR sends a report to establish a newborn's record in state public health EHDI information system*
- 2. Newborn Hearing Screening (NHS) Outcome Report** - *based on state-based forms*
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- 4. Early Hearing Care Plan (EHCP)** - *based on state-based plans*

CDA for PH Pilot Project

Public Health Reporting Schema: EHDl



CDA-based Actor Diagram

CDA EHDI Pilot Project: TEAM

TEAM

- States Participants:
 - North Dakota, Oregon
- States Observers
 - Maryland, Massachusetts, Michigan, Florida, Missouri, Ohio, Pennsylvania, South Carolina, Texas, Washington
- PHDSC Team

CDA for Pilot Projects

CDA for Public Health Reporting: Pilot Project Methodology

CDA for PH Pilot Project: Methodology

State-Specific Documentation

- State Reporting Requirements (Guidelines)
- State Report Form
- State-specific CDA Report Form
- State-specific Use Case
- State-specific Design
- State-specific Work Plan
- State-specific Test Plan and Test Report with Screenshots and Validation Documentation
- State-specific Project Wiki Pages

<https://wiki.phdsc.org/index.php/EHDI>

CDA for PH Pilot Project: Methodology

Outcomes-Deliverables

- State-specific teams and work schedule:
 - Approvers (PH program staff, agency' s IT staff)
 - Implementers (Vendors)
- State-specific work processes → Use Case
- State-specific data form → CDA Report
- State-specific pilot design → Schema
- State-specific implementation → Testing
- Project documentation → Report

CDA for Pilot Project: State-Specific Use Case

Use Case	Newborn Hearing Screening	
Actors: Business Actors Technical Actors	Newborn, Caregiver, Clinicians, Public Health Program Staff EHR, HIE, Public Health (PH) EHDI IS	Data Categories
Flow of Events	<ol style="list-style-type: none"> 1. Child is delivered. 2. Clinician conducts initial physical exam 3. Newborn is due for <hearing test> 4. Clinician orders an <hearing test> 5. Hospital staff conducts <hearing test> 6. Hospital staff enter data on the <hearing test> in the EHR database and generate <Newborn Hearing Screening (NHS) Outcome Report> 7. Information is electronically sent on <NHS Outcome Report > to the PH EHDI IS directly or via HIE 8. PH program EHDI IS receives Notification of Report Availability 9. PH programs' staff reviews the report and create PH EHDI IS record on a child in PH EHDI IS and upload <NHS Outcome Report > in PH EHDI IS 10. PH IS sends Acknowledgement of Receipt of the Report to EHR directly or via HIE. 	<ol style="list-style-type: none"> 1&2. Demographics, Labor & Delivery Record, Newborn EHR 3. Consent 4. Standing Order 5. Hearing Test Results 6. Hearing Test Results, NHS Outcome Report 7. NHS Outcome Report 8. Notification of Report Availability 9. Updated Public Health EHDI Record 10. Acknowledgement of Receipt
Pre-Conditions:	EHR System, Health Information Exchange (HIE)	
Post-Conditions:	Public Health Information System <EHDI IS>	
Preferred Timing	Daily updates	

CDA for PH Pilot Project: CDA Reports

State-specific CDA Reports Templates Instances in MDHT

HEARING SCREENING
DARKEN CIRCLES THAT APPLY

M M D D Y Y
HEARING SCREENING DATE

RIGHT EAR PASS REFER OAE ABR
LEFT EAR PASS REFER OAE ABR

HEARING RISK STATUS: (DARKEN CIRCLES THAT APPLY)

FAMILY HISTORY PPHN
 EXCHANGE TRANSFUSION

REASON HEARING WAS NO' (DARKEN ALL CIRCLES THAT APPLY)

PARENT/GUARDIAN REFUSED
 FACILITY TRANSFER
 NOT YET SCREENED (N)

Alaska Early Hearing Detection and Intervention Program
State of Alaska, Division of Health Care Services
Tel: (907) 269-2488 Fax: (907) 269-2488

Birth Facility: _____ Gender: M F Race: _____
Infant Name: _____ (Last) (First) (Middle) (Suffix) DOB: _____
Medical ID Number: _____ (Last) (First) (Middle) (Suffix) PCP: _____
Mother's Name: _____ (Last) (First) (Middle) (Suffix)
Address: _____ (Street, P.O. Box) (City) (State) (ZIP) (Phone)
Screening ID: _____ (Screen Date) (Screen Date)

Pass Miss Refer or Risk Factors (complete section below if checked)

L Result: _____ R Result: _____
Follow-up scheduled: Yes No Appointment Date: _____ Provider: _____

Risk Factors:

Admitted to the NICU for 48 hours or longer
Stigmata or other findings associated with congenital hearing loss
(Specify location) _____
Family history of permanent childhood hearing loss
Craniofacial anomalies, including morphological anomalies of the outer ear and ear canal
Infection such as Cytomegalovirus, herpes, Toriopaismosis, or Rubella (please circle)
Meningitis
Unilateral hearing loss

I have received information about newborn hearing screening and do not wish to have screening performed on my infant.
I would like screening performed, but do not wish to have my infant's newborn hearing screening results with the State of Alaska.

Signature: _____ Date: _____



Public Health Case Report

Name	NICHOL THORNTON	Sex	Female
Date of Birth	August 10, 2011, 10:22:09 +0000	Parent	DIANE L LALAN LORNE L L A
Contact info	SEALED, 90 00345 SEALED, 90 00345	Parent	DIANE L LALAN LORNE L L A
Encounter ID	1000000-0040-0000-0000-000000000000	Parent	DIANE L LALAN LORNE L L A
Encounter Created	August 10, 2011, 10:22:09 +0000		
Author	8077Y THORNTON		
Contact info	SEALED, 90 SEALED, 90		

Table of Contents

- Social History
- Physical Examination
- Immunizations
- Relevant diagnostic tests and/or laboratory data
- Encounters
- Immunizations
- PPHC Immunization Sections

Social History

PHC Social History Section:

- Developmental History: not available
- Immunization History: not available
- Family History: not available
- Pregnancy Estimated Date: not available

Clinical Information

PHC Clinical Information Section:

- Case Observation: PHC
- Signs and Symptoms: not available
- Cause of Death: not available

Treatment Information

PHC Treatment Information Section:

- Allergies: not available
- Medications: not available

Encounters

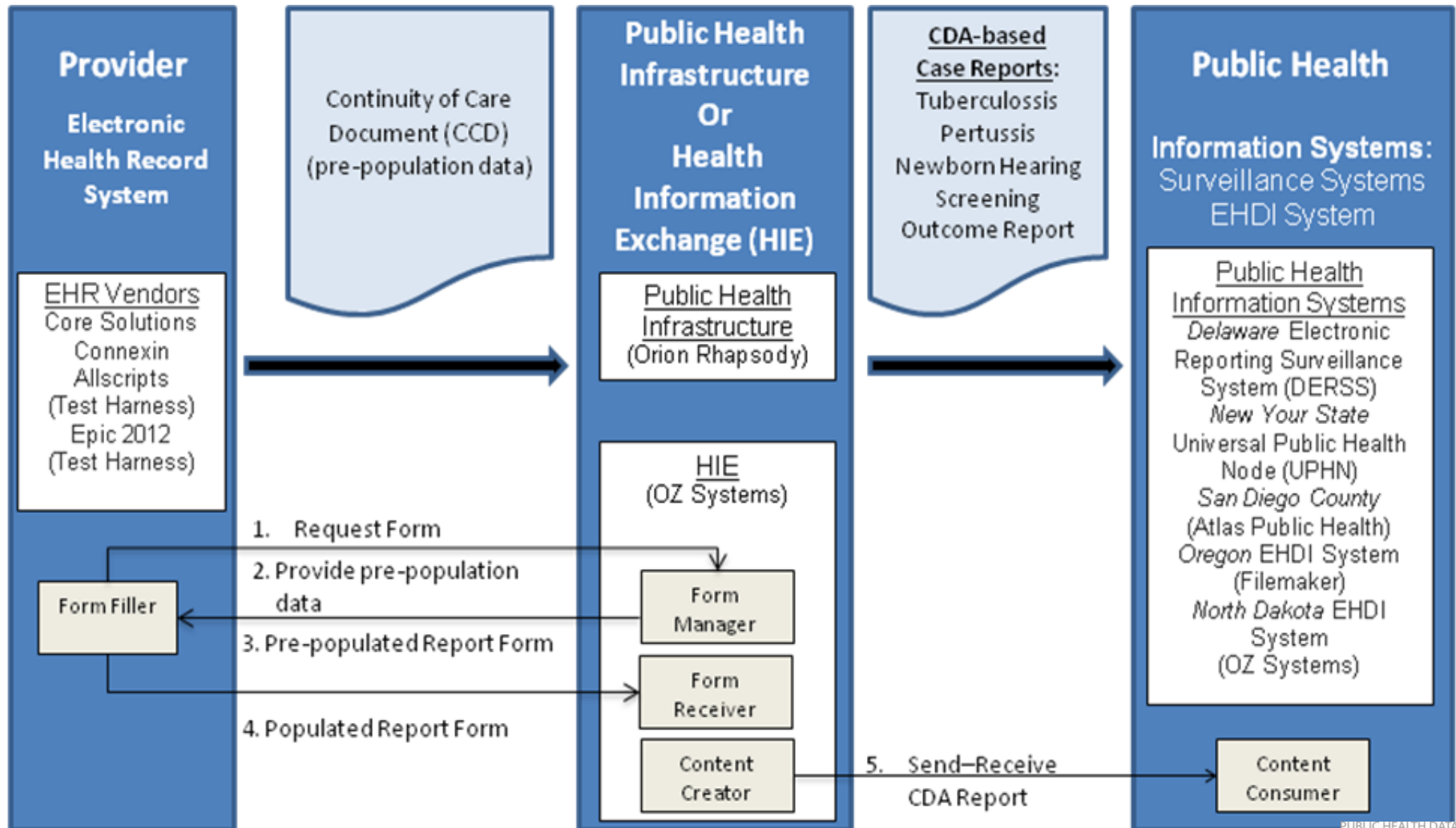
Relevant diagnostic tests and/or laboratory data

Immunizations

PHC Immunization Sections:

- Influenza Virus (active): not available

CDA for PH Pilot Project: Reporting Schema



CDA for PH Pilot Project: Interoperability Standards and Actors

HL7 Continuity Care Document Standard (*Actors: Content Creator*)

HL7 Clinical Document Architecture Release 2 (CDA R2) Standard
(*Actors: Content Creator and Content Consumer*)

HL7 Implementation Guide for CDA Release 2 on Public Health Case Reporting, Release 1 (*Actors: Content Creator and Content Consumer*)

IHE Early Hearing Care Plan (EHCP) Content Profile (*Actors: Content Creator and Content Consumer*)

IHE Retrieve Form for Data (RFD) Integration Profile (*Actors: Form Manager, Form Filler and Form Receiver*)

IHE Cross-enterprise Document Reliable Interchange (XDR) Integration Profile (*Actors: Content Creator and Content Consumer*)

CDA for PH Pilot Project: Time Commitment

Table 14. CDA Pilot Project: Level of Effort by Site and Project Team Role

Title	Role Description	Hours Spent on the Project	Desired Hours Needed for the Project
Delaware			
<i>Public Health and Clinician User Tasks</i>			
Program Public Health Informaticist	Provided subject matter expertise for EHR-based data reporting	40	40
Program Data Manager	Provided data management expertise from TB Program perspectives	7	2
<i>Total</i>		47	42
<i>Technical Team Tasks</i>			
Health Department CIO	Provided oversight of internal team, reviewed work effort to milestones and decision-maker for project	75	40
Public Health Informaticist	Provided subject matter expertise for DERSS (Delaware Electronic Reporting and Syndromic Surveillance system) data consumption	65	40
Senior Application Support Specialist	Provided technical support for CDA message transport from Orion Rhapsody server and application changes in DERSS	35	35
Public Health Informaticist	Provided overall project management	150	200
<i>Total</i>		325	315
Total		372	357

CDA for PH Pilot Projects

Resources:

1. PHDSC. Clinical Document Architecture (CDA) for Public Health. CDA Pilot Project: Communicable Diseases. Report. October 2012. URL: <https://wiki.phdsc.org/images/f/f1/PHDSC-CDA-for-PH-Pilot-Report-FINAL-10-12-12.pdf>
2. CDA for Public Health Pilot Project: Communicable Diseases Wiki Pages URL: <https://wiki.phdsc.org/index.php/CDA>
3. CDA for Public Health Pilot Project: Communicable Diseases Forbes on NYS Pilot. URL: <http://www.forbes.com/sites/amywestervelt/2012/08/27/could-technology-help-stem-the-spread-of-whooping-cough/>
4. PHDSC. Clinical Document Architecture (CDA) for Public Health. CDA Pilot Project: Early Hearing Detection and Intervention (EHDI). Report. August 2013. URL: https://wiki.phdsc.org/images/5/56/PHDSC-EHDI-CDA-Pilot-Report_FINAL-08132013.pdf
5. CDA for Public Health Pilot Project: EHDI Wiki Pages. URL: <https://wiki.phdsc.org/index.php/EHDI-Pilot>

MISSION

Bring a common voice from the public health community to the national efforts of standardization of healthcare and population health information

PROGRAM AREAS

Standards Development and Harmonization

Enable public health agencies and healthcare organizations to exchange data in real time

Health Information Exchanges

Foster awareness, partnerships and collaboration at the local, state and national levels

Privacy and Security

Address individual and organizational privacy and security issues related to maintaining and sharing health information

Workforce Development

Provide continuing education in Public Health Informatics and Health IT standards

CONTACT US
www.phdsc.org



Promoting Standards Through Partnerships

Deploying Interoperability Standards in Public Health: Pilot Projects

Pilot Projects for Communicable Disease Reporting

In May 2012, PHDSC completed pilot projects for reporting cases of communicable diseases from clinical Electronic Health Records Systems (EHR-S) to public health surveillance systems in three jurisdictions:

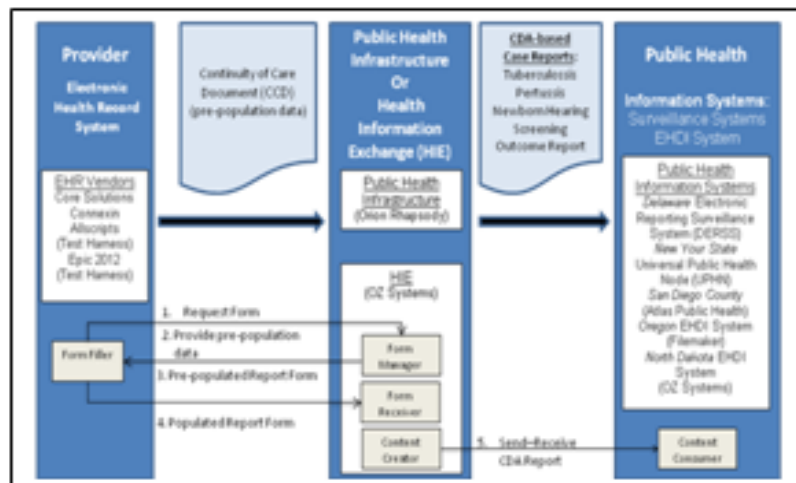
- **State of Delaware** (*Tuberculosis*)
- **State of New York** (*Pertussis*)
- **San Diego County** (*Pertussis*)

Pilot Projects for Early Hearing Detection and Intervention

In May 2013 PHDSC completed pilot projects to demonstrate electronic data exchange between EHR-S and Public Health Early Hearing Detection and Intervention (EHDI) program information systems in two jurisdictions:

- **State of Oregon** (*Newborn Hearing Screening Outcome Report* from Birthing Facility to State EHDI)
- **State of North Dakota** (*Early Hearing Care Plan* from State EHDI to Pediatrician)

PUBLIC HEALTH REPORTING ARCHITECTURE



MORE INFORMATION

Communicable Disease CDA Pilot Project Report. 2012. URL: <https://wiki.phdsc.org/index.php/CDA>
EHDI CDA Pilot Project Report. 2013. URL: <https://wiki.phdsc.org/index.php/EHDI-Pilot>

INTEROPERABILITY STANDARDS AND ACTORS

HL7 Continuity Care Document Standard
(Actors: Content Creator)

HL7 Clinical Document Architecture Release 2 (CDA R2) Standard

(Actors: Content Creator and Content Consumer)

IHE Early Hearing Care Plan (EHCP) Content Profile
(Actors: Content Creator and Content Consumer)

HL7 Implementation Guide for CDA Release 2 on Public Health Case Reporting, Release 1

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IHE Retrieve Form for Data (RFD) Integration Profile
(Actors: Form Manager, Form Filler and Form Receiver)

IHE Cross-enterprise Document Reliable Interchange (XDR) Integration Profile (Actors: Content Creator and Content Consumer)

Acknowledgements: CDA for PH Pilot Project - Communicable Diseases

PHDSC Project Team:

- Anna Orlova, PHDSC
- Maiko Minami, PHDSC
- Alla Fridman, PHDSC
- Lisa Nelson, PHDSC
- Sarah Quaynor, PHDSC
- Kendall Patterson, Delaware
- Sondra Renly, IBM Research
- Lori Reed-Fourquet, eHealthSign
- Nikolay Lipskiy, CDC

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- Monica Huang, CSTE
- Linda Greengas, Connecticut
- Hwa-Gan H Chang, New York State
- Rachel Civen, LA County
- Sarah Correll, Idaho
- Shawn McBrien, Washington
- Azadeh Tasslimi, Washington
- Julieann Simon, Washington
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- Marguerite A. Erme, Ohio
- Jeremy Budd, Ohio
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- Sara Luckhaupt, CDC
- Margaret Filios, CDC
- Genevieve Barkocy Luensman, CDC
- Gautam Kesarinath, CDC
- Eileen Storey, CDC
- Ben Park, CDC
- Elizabeth Briere, CDC
- Amanda Cohn, CDC
- Amanda Faulkner, CDC
- Eric Larson, CDC
- Sundak Ganesan, CDC
- Sheila Abner, CDC
- Jerry Sable, TSJG
- James Case, NLM
- Bob Dolin, Lantana
- Ted Klein, TKlein

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- Jean Collison, Delaware
- Patricia Burke, Delaware
- Barry Borden, Delaware
- Andrew Rentschler, Delaware

Pilot Participants cont.:

- Linh H. Le, New York State
- Shannon L Kelley, New York State
- Geraldine Johnson, New York State
- Kathleen S. Brousseau, New York State
- Sarah Goff, New York State
- Kevin Magbitang, New York State
- Kathryn J. Schmit, New York State
- Jessica Yen, San Diego County
- Jeffrey Johnson, San Diego County

Pilot Vendors:

- Nitin Kunte, OZ Systems
- Terese Finitzo, OZ Systems
- Rachna Bagdi, Core Solutions
- Shishir Mishra, Core Solutions
- David Hellhake, Core Solutions
- Charan Boddu, Core Solutions
- Gregory Anderson, Connexin Software
- Will Lokes, Connexin Software
- Russell von Blank, ATLAS
- David Moton, ATLAS
- Kate Peters, ATLAS
- Rahul Deshpande, ATLAS
- David Trottier, LabWare
- Peter Payne, LabWare

Acknowledgements:

CDA for PH Pilot Project - EHDI

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- Alla Fridman, PHDSC
- Lisa Nelson, PHDSC
- Sarah Quaynor, PHDSC
- Lori Reed-Fourquet, eHealthSign
- John Eichwald, CDC

State Teams:

State of North Dakota Team

North Dakota Early Hearing Detection and Intervention Program (ND EHDI), State of North Dakota

Ms. Jerusha Olthoff, Program, Principal Investigator;
Mr. Thomas Orluck, Database Specialist, Minot State University

Sanford Health, North Dakota

Mr. Scott Egeberg, Information Systems Interface Analyst;
Mr. Kent Blanchard, Application Support Manager

Trinity Health Minot, North Dakota

Ms. Renae Johnson, RN Clinic - Nurse Manager

State of Oregon Team

Oregon Health Authority, Center for Prevention and Health Promotion

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Ms. Dina Dickerson, Senior Informaticist;

Mr. ChiaHua Yu, Public Health Informaticist;

Ms. Meuy Swafford, EHDI Data Quality Coordinator,

Mr. Trong Nguyen, System Administrator/Informatics Specialist

Oregon Health & Science University (OHSU) Hospital,

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Mr. Tom Drury, Interface Team Manager;

Mr. Malcolm Chun, Provider Epic EMR Specialist;

Ms. Karen Alexander, Clinical Workflow Analyst;

Mr. Bud Garrison, Director of Clinical Informatics;

Ms. Heather Durham, Audiologist;

Vendors

Epic

Mr. John Stamm, Configuration Advisor

Orion Health

Mr. John Dunn, Sales Director;

Mr. Drew Ivan, Rhapsody Product Manager

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Ms. Lura Daussat, Program Coordinator;

Dr. Matt Oefinger, Chief Technology Officer;

Mr. Steve Montgomery, Vice-President of Operations;

Mr. Nitin Kunte, Director of Research and Development

Contributor

Mr. Andrew McCaffrey, Computer Scientist, National Institute of Standards and Technology (NIST)

PUBLIC HEALTH AND HEALTH INFORMATION EXCHANGE

A nighttime photograph of a city skyline with numerous skyscrapers illuminated against a dark sky. The lights from the buildings create a warm, golden glow. The text is overlaid on the top half of the image.

Building Interoperability for Delaware

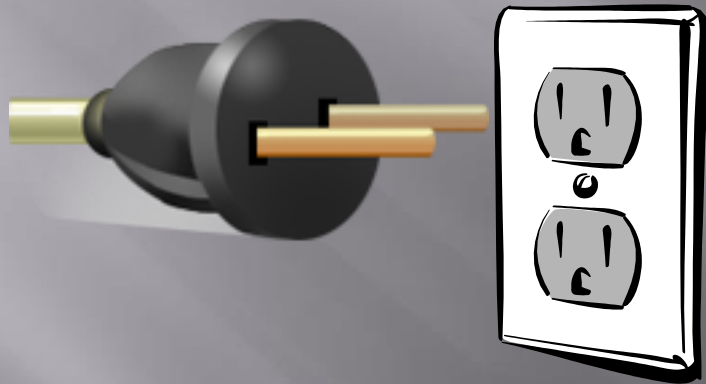
Marcy Parykaza, MGA

Chief, Public Health Informatics

Delaware Division of Public Health

Delaware Public Health 10 years ago

- ▣ Programmatic silos based on funding stream



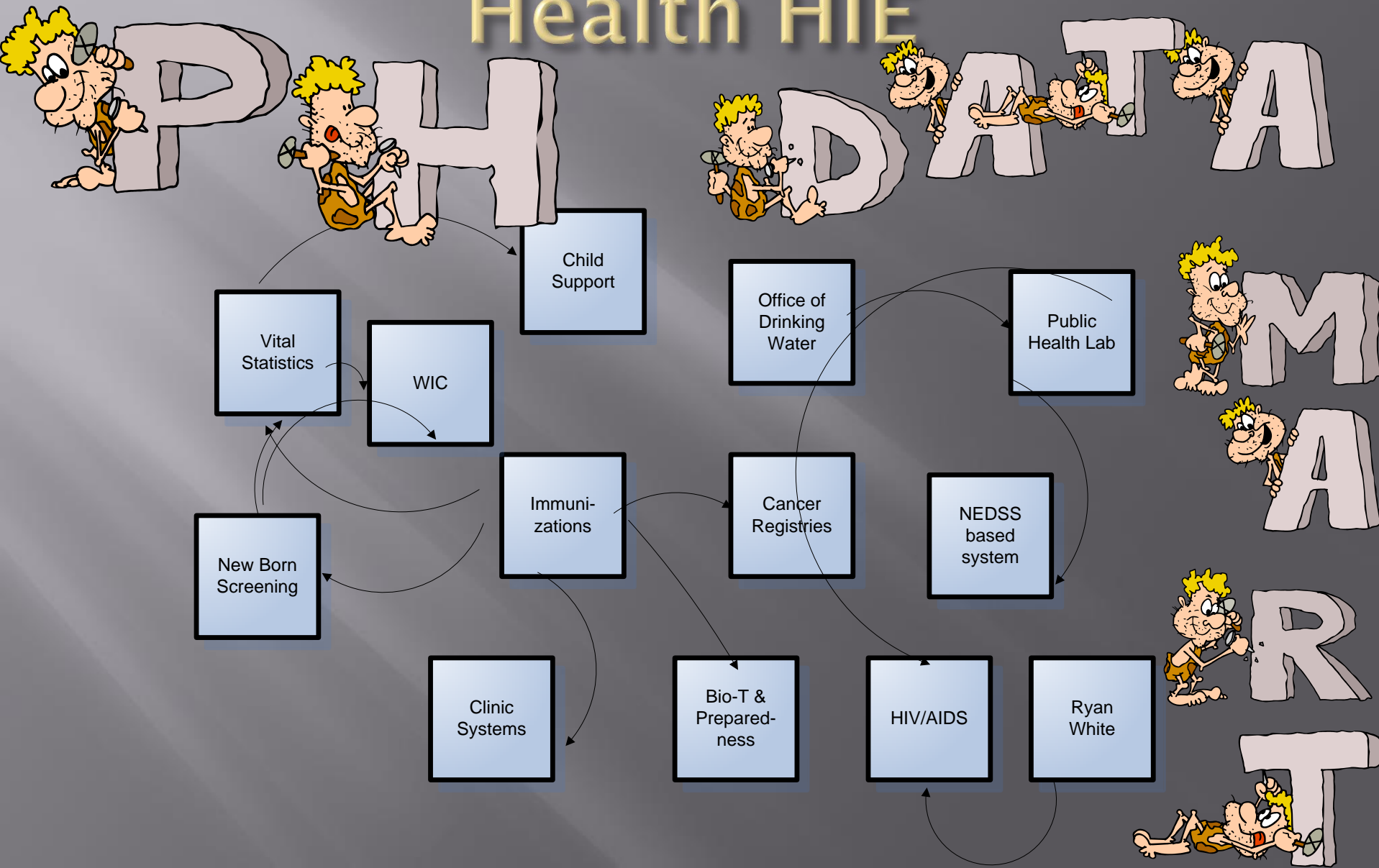
- ▣ Lack of standards

- ▣ “Manual” interoperability

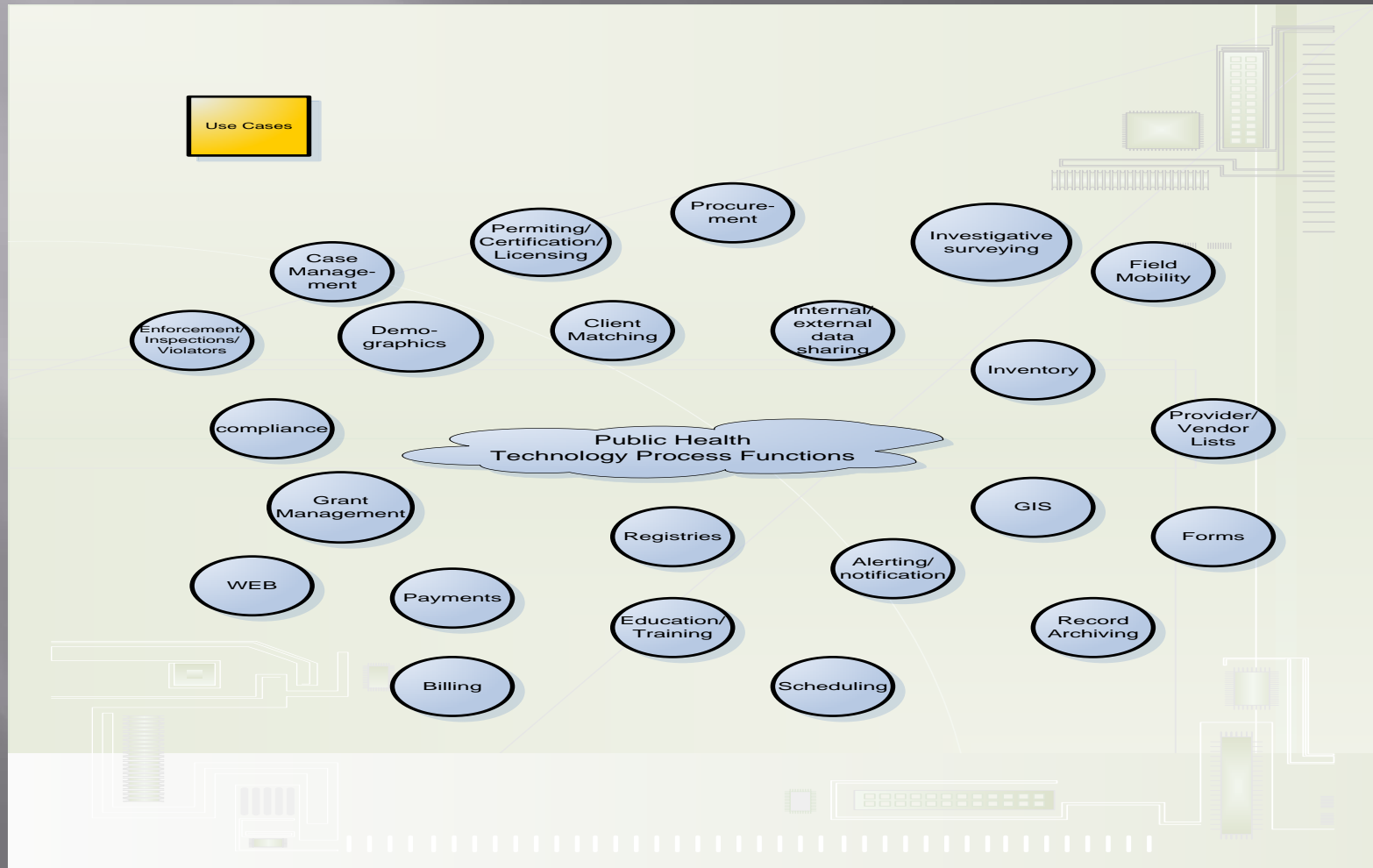


- ▣ No strategic vision

...The Original Public Health HIE



Rethinking: Taking a “Systems” approach



Building integration internally and externally

Public Health approach

- ▣ Strategic Plan
- ▣ Repeatable “Service” based processes
- ▣ Internal HIE
- ▣ Mini-data hubs(new “farmettes”)
- ▣ Leveraged functionality (billing, eligibility)

- ▣ Connected partners through:
 - PHIN MS
 - SFTP
 - VPN
 - Web Services
 - Standards based HL7

Delaware Health Information Network (DHIN)

- ▣ Hospitals
- ▣ Providers Offices
- ▣ Laboratories
- ▣ State
 - Public Health
 - Medicaid
 - Long Term Care Resident Protection
- ▣ Other HIE's
- ▣ Pro-Access (inbox, search)
- ▣ Community Health Record
- ▣ Direct
- ▣ SFTP
- ▣ VPN
- ▣ Web Services

Challenges achieving interoperability

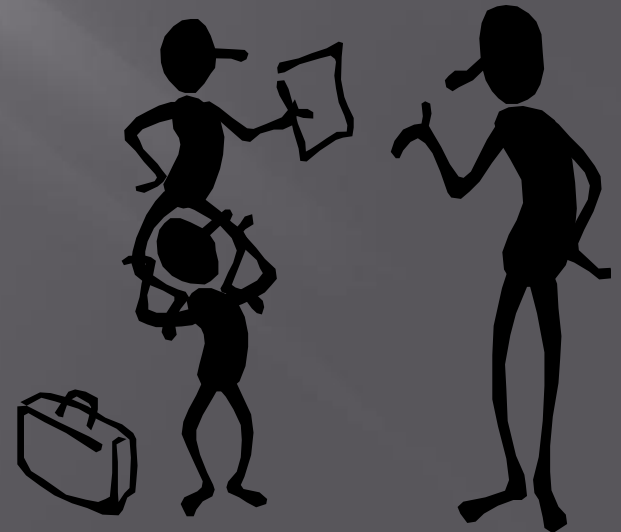
- ▣ Too many cooks.....
 - Communication between all the parties
 - Time schedules/commitments
 - Different “valid” standards
 - Different Vendors
 - Conflicting priorities



-The Big “P”

More Challenges

- ▣ Lack of expertise in HIE exchanges
- ▣ EMR vendor landscape is changing
- ▣ What happens after MU
- ▣ Upgrade and replacement schedules
- ▣ What are we to do with the data we are collecting
 - Ownership
 - Privacy
 - Security



Biggest Challenge Right Now

- ▣ The Question of Sustainability...has not been satisfactorily addressed.



Improvements as a result of data exchange

- ▣ Strengthened Partnerships
 -a common enemy
 -a common goal
- ▣ New & Improved workflows (technical and business)
- ▣ Understanding and adherence to National Standards
- ▣ Leveraging IT functionalities
 - Fewer more robust systems
 - Common business workflows
 - Changing the “way we do things around here”

The Greater Good

- ▣ Creating reusable processes across the State(hospitals, providers, government)
- ▣ Creating a collection of data for better health care:
 - Population health
 - Patient health
 - Baseline for quality measures and improvements
 - Reporting
- ▣ “One stop data shopping” with more robust data for:
 - Trend analysis
 - Syndromic surveillance
 - Research
 - etc. etc. etc.

What does the Future Hold

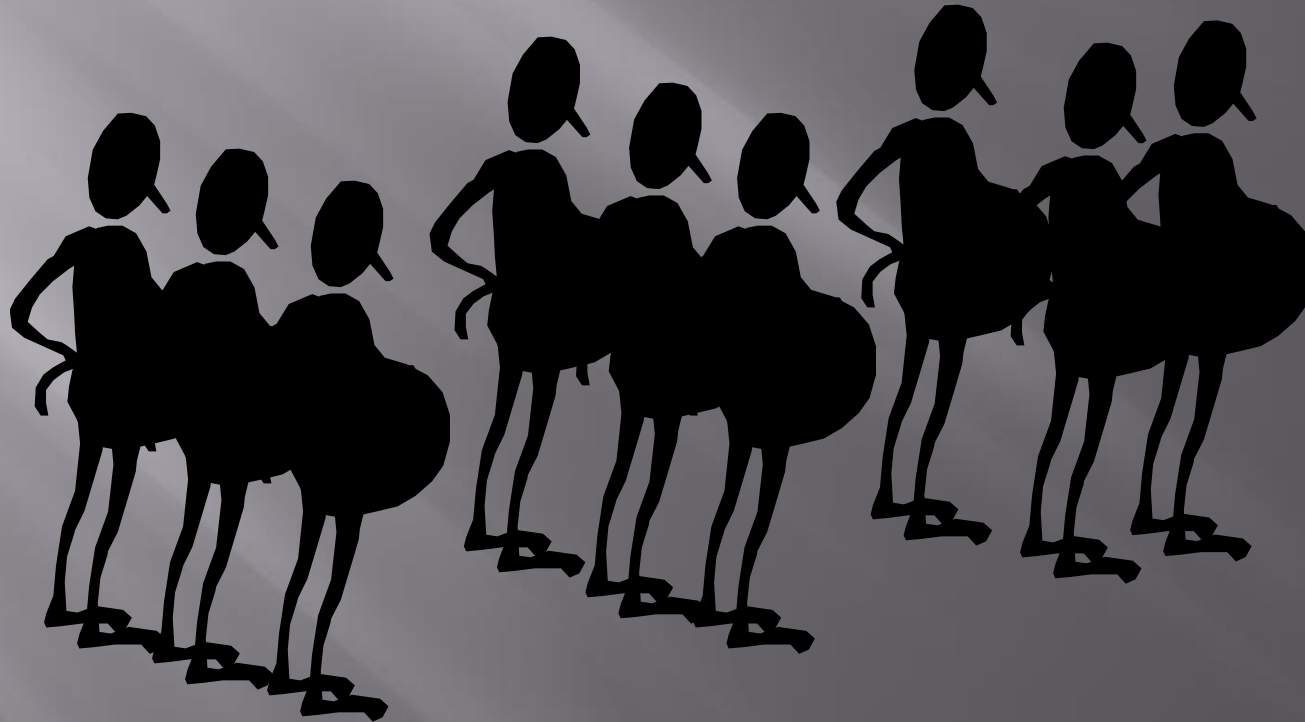
- ▣ Core Systems
- ▣ Dashboards
- ▣ Analytics
- ▣ GIS based Reporting
- ▣ Better partnerships
- ▣ New funding models
- ▣ Service Broker Model

Lessons learned/Best practices

- ▣ Just because it looks easy doesn't mean it can happen quickly.
- ▣ Just because one IT group approves, doesn't mean the others will.
- ▣ Just because the grant is ending doesn't mean the project is ending.
- ▣ Having lots of project managers does not make it go better, easier or faster.

OCT 15 2007

It takes planning, time and money



But it is worth it in the end



Questions?

- How does public health fit into the value proposition for health information exchange?
- What are the challenges around interoperability for public health data exchange?
- What public health use cases do you expect HIEs to cover in the future? Which will be most valuable?



Get Involved

Interested in speaking on a webinar, participating in a case study, or advising on the HIE survey? Please contact alex.kontur@ehidc.org



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TECHNOLOGIES

Thank you!

